



community foundationSM

of Marquette County

For good. For ever.™

2014 Annual Report

Bedrock of Our Community

Mission Statement

We strive to strengthen the lives of our people by engaging donors in philanthropy and developing the community's permanent endowment now and for generations to come.

Established in 1988, *Community Foundation of Marquette County* is a local nonprofit that helps people invest in the future of Marquette County. Their gifts do good works within the community, forever.

Personalized Service. We make giving easy and effective. We offer a number of great giving options, and we accept a wide variety of gifts. You can contribute cash, stocks, bonds, property and bequests. You may establish a fund in your name or in the name of a loved one. In most cases, your gift qualifies for maximum tax advantage under federal law.

Local Expertise. Our in-depth understanding of the issues, opportunities and resources that shape our community is at your service. We monitor all areas of community need including human services, education, environment, healthcare, arts and economic development. We can help you learn more about local organizations and programs that make a difference in areas you care about most.

Community Leadership.

We bring diverse people and organizations together to address local issues and opportunities. We invest in the long term. Our business is building a strong community.



Dear Fellow Member of the Community Foundation,

It is our honor and privilege to be able to present this year's Annual Report for the Community Foundation of Marquette County. This marks the 26th year in which the Community Foundation, through its affiliates in Marquette, Negaunee, Ishpeming, Gwinn and Powell Township, have served the people of Marquette County.

Through the course of our first 26 years, the Community Foundation of Marquette County has provided over \$4,000,000 in scholarships and grants, supporting numerous programs and organizations, providing educational assistance, job training and support for our youth as well as care and support for our elderly. But this is not a story about us so much as it is a story about you, for the Community Foundation would not be able to do what it does if not for the generous contributions from all of you. And for that we thank you.

The past year has been an exciting one at the Community Foundation. Two of the most significant changes occurring in 2015 were our name change to the Community Foundation of Marquette County and the relocation of our business office to 250 N. McClellan Avenue in Marquette.

We are very fortunate to be able to live in such a wonderful community as Marquette County; a community that is alive and vibrant and growing. And we can take pride in what we have accomplished and achieved together. Expansion in the areas of health care and education and industry and finance and commerce all serve to better our lives and enhance our opportunities into the future. The community is also beginning to receive national recognition as a great place to live and raise a family, to recreate and to retire.

We are also a community with needs. Needs to help educate and support our youth and to care for and provide for our elderly, our poor, our veterans and all those who are hurting and in need. That is what good communities do. That is what we have done and that is what we need to continue to do. In order to provide these services and support these programs, we must work together. We must be willing to give of our time and our talent and our treasure. This is where a strong and active Community Foundation can really make a difference and this is how you, as a member of this community, can also make a difference.

So again, to those who have supported the Community Foundation of Marquette County in the past, we say thank you as we ask for your continued support. We could never have made it this far without you. And for those who have not as yet become involved with the Community Foundation, we ask that you give it strong consideration. Consider making a contribution, or better yet consider establishing a fund of your own to support a cause that you feel passionate about, that is near and dear to your heart. Help us so that we can continue to help others.

Respectfully,



John W. Lenten
Board Chair



Gail M. Anthony
Chief Executive Officer

Since the Community Foundation began in 1988, we have made grants of more than 4 million dollars to impact the quality of life in Marquette County. In 2014 alone, we granted over \$750,000 to 100 non-profit organizations. These gifts benefit many areas of community life, including education, environment, human services, arts and culture and youth development.

Marquette Fund

During 2014 the Marquette Fund offered over \$39,000 in grants to programs that are making a positive difference in our community!

Organization	Program Name
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Alger Marquette Community Action Agency	Meals on Wheels 4 hot boxes
Alger Marquette Community Action Board	Health Care Institute Head Start Training Camp
Camp New Day UP	New Day UP Youth Camp Marquette County
Great Lakes Center for Youth Development	Needs Assessment
Great Lakes Recovery Centers	Project Social Detox Recovery Kits
Great Lakes Rodeo of Michigan	Great Lakes Rodeo
Kiwanis Club of Marquette-Superiorland	Christmas Dinner
Lakestate Industries Inc.	Opening New Doors at Lakestate Industries 2014
MARESA	U.P. Sports Training Camp
Marquette Adult Day Services	Gardening 365
Marquette Alternative High School	Female Students Trip to Clear Lake
Marquette Area Public Schools	Team Cold Logic 2015 Registration Support
Friends of Presque Isle	Friends of Presque Isle Universal Playground
Marquette County RSVP	File of Life magnetic pouches
Noquemanon Trails Network	South Trailhead Pavilion Kiosk
Peter White Public Library	Prime Time Family Reading Time
Room at the Inn	Room at the Inn Warming Center
Skateboard Park	Project Funding
Superior Hills Kindergarten	Apple TVs
Superior String Alliance	Superior String Alliance Camp Scholarships
The Cedar Tree Institute	Music For All Kids
Trillium House	Trillium House Start Up
UP Disc Golf Association	UPDGA Disc Golf Course Development
Upper Peninsula Children's Museum	Equipment and display update
Upper Peninsula Luge Club	To The Top!
Yellow Dog Watershed Preserve Inc.	Yellow Dog Community Connection Project



Marquette Fund Review Committee:

Maura Davenport - Chairperson, Judy Vonck, Martha Conley, Chris Zenti, Jon Becker, Debbie Veiht, Margi Mallo, Nikki Dewald, James Hewitt, Craig Stein, Nancy Wiseman Seminoff

Youth Fund for Marquette

During 2014 the Marquette Youth Advisory Committee allocated almost \$20,000 into grants to serve the Youth of Marquette County.

Organization Program Name

Big Brothers Big Sisters	Upgraded technology
E.A.R.T.H. Angels	Becky Saves the Bees Performance funding
Friends of Presque Isle	Presque Isle Playground Project
Girl Scouts of the Northwestern Great Lakes	March Madness Event
Lake Superior Youth Theatre	Lake Superior Youth Theatre Summer Camps 2014
Lake Superior Youth Theatre	LSYT Youth Theatre Scholarship Fund
MAPS Education Foundation	TIME - Technology In Marquette Education
MARESA	Pathways To Your Future - Career Choices
Marquette Area Public Schools	Team Cold Logic 2015 Competition
Marquette Area Public Schools	Bay Cliff Science Camp
Noquemanon Trails Network	Jr. Noquemanon Community Youth Development Project
Superior String Alliance	SSA Summer String Camp
Superior String Alliance	Superior String Alliance Camp Scholarship Fund
The Cedar Tree Institute	Cedar Tree Institute Music for All Kids Program
Upper Peninsula Children's Museum	Enlightening Power
Upper Peninsula Luge Club	To The Top!
YMCA of Marquette County	Youth Fitness Equipment
YMCA of Marquette County	Start the Cycle

Marquette Youth Advisory Committee:

Sierra Pearson, Grace Emmendorfer, Zita Jameson, Gemma Darr, Ian Bek, Anna Garrow



Negaunee Area Community Fund and Youth Fund for Negaunee Area Community Fund

During 2014 these two important funds provided over \$16,000 in program support designed to enhance the lives of the Negaunee area citizens.

Organization Program Name

YMCA of Marquette County	West End YMCA AED
Bay-Lakes Council, BSA	Camp Hiawatha Summer Camp Staff
Girl Scouts of the Northwestern Great Lakes	March Madness Event
Great Lakes Recovery Centers	Bridges
MARESA	2014 Sports Training Camp
Negaunee Public Schools	Negaunee High School Robotics Team
Negaunee Public Schools	Genius Hour Chromebooks
Negaunee Public Schools	Universal Accessibility
Superior String Alliance	Superior String Alliance Camp Scholarship Fund
Trillium House	Trillium House Office Startup
Upper Peninsula Luge Club	To The Top!
YMCA of Marquette County	West End YMCA Bicycle Rack

Negaunee Area Community Fund Committee:

Jack Lenten - Chairperson, Helen Grossman, Jeremy Hosking, Marybeth Kurtz, Susan Wideman Schiabe, George Sedlacek, Sean O'Donnell, Lenette Pynnonen, Linda Turri, Ricky Peterson, Mike Smock, Connie Lori, Gene Pellinen, and Don Mourand



Negaunee Area
community fund

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Greater Ishpeming Area Community Fund and Youth Fund for Greater Ishpeming Area

During 2014 these two important funds provided over \$12,000 in program support designed to enhance the lives of the Greater Ishpeming Area citizens.

Organization Program Name

Ely Township	Parks Improvement
Girl Scouts of the Northwestern Great Lakes	March Madness Event
Great Lakes Recovery Centers	Veterans Behavioral Health Therapy Group
Ishpeming Renaissance Festival and Art Faire	As You Like It- Shakespeare with a 60's twist
Ishpeming School District No. One	Geometry In Construction Program
MARESA	2014 Sports Training Camp
NICE Community Schools	Classroom Technology
Superior String Alliance, Inc	Superior String Alliance Camp Scholarship Fund
Trillium House	Trillium House Office Startup
U.S. National Ski Hall of Fame	VHS to DVD Equipment
Wesley United Methodist Church	Project Keep Kids Warm
Westwood High School Softball	Safety Equipment



Greater Ishpeming Area Community Fund Committee:

James Steward - Chairperson, Marilyn Andrew, Shannon Edmark, Gary Nelson, Anne Giroux, Ginny Graybill, Terri Smith, Tom West.

Greater Ishpeming Area

community fund

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Gwinn Area Community Fund

During 2014 Gwinn Area Community Fund offered \$2,000 in grants to programs that are making a positive difference in our community.

Organization Program Name

Bay-Lakes Council, BSA	Camp Hiawatha Summer Camp Staff
Camp New Day UP	Camp New Day UP youth camp
Forsyth Township	Youth Equipment

Gwinn Area Community Fund Committee:

Jeanette Maki - Chairperson, J.D. Boogren, Betsy Burmeister-Watson, Jim Hewitt, Michael Jakubowski, John Maki, Leland Nellist, Mike Prokopowicz, Brian Rice, Brian J. Watson.

Gwinn Area

community fund

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Huron Mountain Club Fund

The Huron Mountain Club Funds established in 1999 continue to provide financial support for charitable and governmental organizations, which serve residents of Powell Township, Marquette County or the Upper Peninsula of Michigan generally. In 2014 the Huron Mountain Club invested \$43,500 through grants for the following organizations.

Organization

Bay Cliff Health Camp
Beacon House
Community Advised Big Bay Fund
Marquette Regional History Center
Peter White Public Library
Powell Township Ambulance Service
Powell Township Fire Department
Powell Township School District
Save the Wild U.P.
Yellow Dog Watershed Preserve

George W. Romney Volunteerism Grants

The George W. Romney Volunteerism Endowment Fund is a partnership between the Community Foundation of Marquette County and the United Way of Marquette County. Funds are available to registered 501(c)3 non profit organizations who recruit, train, manage or otherwise increase volunteerism.



2014 Romney Grant Recipients

The magnitude of our social problems will require that all citizens and institutions make a commitment to volunteering as a way of life and as a primary opportunity create needed change.

— George Romney

During 2014 the Romney Fund granted \$6,000 to volunteerism in Marquette County.

Organization Program

Big Brothers Big Sisters	College Coaches
Negaunee Beautification Committee	Negaunee Beautification Committee
Care Clinic	Tranquil Tears
Superior UP Red Cross	Fall Regional Volunteer Symposium
United Way of Marquette County	Seafood Fest Volunteers
Upper Peninsula Children's Museum	Volunteer Tools

Scholarships

Andy Nault Memorial Scholarship Endowment Fund	\$1,000.00
Anna L. Tobin Scholarship Endowment Fund	\$1,000.00
Bernadette Reider Scholarship Fund	\$2,000.00
Carolyn Lalas Music Scholarship Endowment Fund	\$500.00
Douglas & Elizabeth Larson Scholarship Fund	\$2,000.00
Evergreen Award of Marquette County Scholarship Fund	\$1,000.00
Excellence in Education Week Endowment Scholarships and Professional Development Awards	\$69,500.00
Father Vincent L. Ouellette Scholarship Endowment Fund	\$1,000.00
Henrietta Nardi Scholarship Fund	\$750.00
Independent Order of Odd Fellows	\$1,800.00
Ishpeming High School Student Citizenship Scholarship	\$1,000.00
Jeff and Paula Nelson Fund:	
Edna Arsenault Scholarship	\$750.00
Susan Chinn Scholarship	\$750.00
Gordon Chinn Scholarships	\$3,000.00
Dr. James Lehto Scholarships	\$3,000.00
Marquette Senior High School Class of 1977 Scholarship Fund	\$3,000.00
Meggan Eiben Memorial Scholarship Fund	\$2,000.00
Mossimo James Romeli Memorial Scholarship Endowment Fund	\$1,000.00
Negaunee Public Schools Citizenship Scholarship Fund	\$4,000.00
Patricia DeVold Scholarship Fund	\$500.00
Paul F. Blewett Legacy Fund	\$11,617.87
Saint Paul's School Commemorative Fund	\$1,000.00
Stuart L. Sundblad Memorial Scholarship Endowment Fund	\$1,000.00
Sydney W. Northey Scholarship Fund	\$750.00
The Bob Hart/Bill Tuohimaa Memorial Scholarship Fund	\$2,000.00
The Dr. E. William & Dorothy A. Sivula Scholarship Fund	\$2,000.00
The Dr. William Bee Sivula Scholarship Fund	\$1,000.00
The Elliot Family Memorial Scholarship Fund	\$2,000.00
The Francine L. Malindzak Scholarship Fund	\$1,500.00
The Fred Waara Chapter of Trout Unlimited/ Cynthia Kitzman-Fred Waara Memorial Scholarship Fund	\$2,000.00
The Gwinn Community Schools Alumni Fund	\$250.00
The Gwinn Area Community Schools and Brian Watson Excellence in Education Day	\$1,400.00
The Levine Family Scholarship Fund	\$500.00
The Paul W. and Pearl K. Goodman Music Scholarship Fund	\$780.00
The Saima Kuivila Education Scholarship Fund	\$2,000.00
The Saima Kuivila Salutatorian Scholarship Fund	\$1,000.00
The Schenk Scholarship Legacy Fund	\$3,000.00
The William and Jean Hocking Memorial Scholarship Fund	\$500.00
Waino and Joanna Liuha Scholarship Fund	\$750.00
Walter J. Crimmins Scholarship Fund	\$500.00
Westwood High School Scholarship Fund	\$2,000.00

During 2014 Community Foundation of Marquette County distributed over \$137,000 in scholarships!

John Croze Memorial Scholarship Fund



John was born May 31, 1945 in Hancock, MI to John and Dorothy Croze. He graduated in 1963 from Houghton High School and in 1967 from Michigan Tech where he participated in football and was a member of the Kappa Delta Psi fraternity. John received his masters degree in Math Education from NMU in 1968 and then began his teaching career at Ishpeming High School where he taught for 35 years. While at Ishpeming High School he coached football for 15 years. After retiring from coaching he became the I.H.S. Athletic Director. John traveled state wide to represent his region in the Michigan Council of Teachers of Mathematics,

working on many committees advising on the MEAP tests for math. After retiring in 2004, he continued his love of teaching math by becoming an adjunct professor at NMU for 10 years.

John had an absolute passion for teaching math. It was more than just a career for him. Many students, including his own children, went on to math related careers as a result of his mentoring. Through his coaching, all sports but especially football, he developed lasting friendships with many of his players. In retirement, John found time to become not only an I.H.S. fan but also a loyal Calumet football fan where his son, John, teaches and coaches football. John was often seen at Calumet games coaching from the sidelines.

When John M. Croze passed away in early 2014 it was clear to see how many lives he touched in the Ishpeming community. When his family chose to set up a scholarship fund with the Community Foundation, those people whose lives he touched showed up in droves to provide gifts honoring his memory. Nearly 300 gifts, raising over \$10,000 for the John Croze Memorial Scholarship fund have been received by the foundation to date. John's passion for math, his enthusiasm for football and other sports, and his genuine support for others, particularly his students, will never be forgotten. Thanks to so many generous donors, his memory will live on and future students will benefit from these gifts through scholarship assistance for years to come.

Marquette Funds

Unrestricted Funds

Unrestricted funds meet emerging needs and opportunities. Donors place no restrictions on how the funds are used, leaving discretion to The Community Foundation of Marquette County Board of Trustees. The Grants Committee evaluates all aspects of community well-being— arts and culture, economic development, education, environment, health and human services and awards grants to meet the communities changing needs.

C. John Peterson Family Fund, Est. 1993 .
Community Advised Big Bay Fund, Est. 2008
Fund For Marquette, Est. 1989
Raymond J. Jason Memorial Fund, Est. 1997.

Robert & Lottie Clark Fund, Est. 2002
Robert Eric Daniel Soderberg Fund, Est. 1994
Stien Family Fund, Est. 1996

Field-of-Interest Funds

Donor specifies a purpose or an area of interest, such as the arts or aging or at-risk youth for which the funds are distributed. The Foundation awards grants from these funds to address identified needs within those areas.

Arts Fund, Est. 1990
City Gift Program Fund, City of Marquette Special Projects Est. 2011
City Skateboard Park Fund, City of Marquette Special Projects Est. 2011
Community Environmental Monitoring Program, Est. 2012
Education Enhancement Fund For Marquette Area Public Schools Elementary Students, Est. 1995
Elderly Fund, Est. 1990
Exchange Club of Marquette Fund, Est. 1995
Festivals and Events, City of Marquette Special Projects Est. 2011
Fire Bell Tower Paver Bricks, City of Marquette Special Projects Est. 2011
Fred and June Schaefer Legacy Fund for Persons with Special Needs, Est. 2001
George W. Romney Fund Volunteer Fund, Est. 1997
Health and Wellness Fund, Est. 1992
Helen Campbell Schillinger Youth Music Fund, Est. 1994
Heritage Tree Program, City of Marquette Special Projects Est. 2011

Operating Endowment, Est. 1998
Paul F. Blewett Legacy Funds, Est. 2010
Playground Donations Fund, City of Marquette Special Projects Est. 2011
Presque Isle Park Improvements Fund, City of Marquette Special Projects Est. 2011
Seavoy Family Fund, Est. 1995
Sister Cities Artist Exchange Fund, City of Marquette Special Projects Est. 2011
Sister City Finland Fund, City of Marquette Special Projects Est. 2011
Sister City Japan Fund, City of Marquette Special Projects Est. 2011
Sister City Japanese Gardens, City of Marquette Special Projects Est. 2011
The Johanna Pohjala Fund for Weavers, Est. 2003
Unsung Heroes Fund, Est. 2005
Wiseman Library Legacy Fund, Est. 2005
Women's Center, Inc., Est. 1996
Youth Arts and Theater Fund, City of Marquette Special Projects Est. 2011
Youth Fund for Marquette, Est. 1990
Zonta Club Fund, Est. 1996

Designated Funds

Donors identify specific charities or special projects to receive grants from designated funds. The foundation staff manages the annual distribution of funds.

Adult Amateur Arts, Music & Culture Fund, Est. 1995
Bernadette Reider Marquette County Humane Society Fund, Est. 2001
Bernadette Reider's St. Christopher's Catholic Church Designated Fund, Est. 2001
Excellence in Education Week Endowment Fund, Est. 1997

Homelessness Prevention Endowment, Est. 2002
Iron Heritage Trail Fund, Est. 2013
Rails to Trails, Est. 1999
Snyder Drug Fund for the Benefit of Bay Cliff, Est. 2004
The Fred Rydholm Copper Campaign Fund, Est. 2013

Agency Endowment Funds

Non-profit organizations establish agency endowment funds to provide for future funding of the organization.

Big Brothers/Big Sisters Agency Fund, Est. 2006

Great Lakes Center for Youth Development, Est. 2001

Greater Lakes Center for Youth Development Technical Assistance Fund, Est. 2006

Kids Cove Endowment Fund, Est. 1997

Marquette Choral Society, Est. 1997

Marquette County Fair, Est. 2011

Marquette County Health Department Fund, Est. 1994

Marquette County Humane Society Agency Fund, Est. 2005

Marquette Junior Hockey Fund, Est. 2010

Marquette Symphony Orchestra Fund, Est. 1999

Medical Care Access Coalition Inc. Fund, Est. 2002

Michigan Energy Options for Greenways Trails Fund, Est. 2011

Minde Glenn Browning Endowment Fund, Est. 1999

Peter White Public Library Development Fund, Est. 2002

Planned Parenthood Northern Michigan Fund, Est. 1998

Powell Township Education Fund, Est. 2000

Roman Catholic Diocese of Marquette Endowment Fund, Est. 2001

Stephen Blondeau Memorial Fund, Est. 1997

Superior Watershed Partnership, Est. 1997

Teaching Family Homes, Est. 2010

The Upper Peninsula Children's Museum, Est. 1997

United Way of Marquette County Endowment Fund, Est. 2004

Upper Peninsula Environmental Coalition, Est. 1994

Upper Peninsula Land Conservancy Stewardship Agency Fund, Est. 2002

YMCA Agency Fund, Est. 2002

Scholarship Funds

Donors establish these funds to help students achieve their educational goals through scholarship awards.

Barbara Hammerberg Memorial Scholarship, Est. 1998

Evergreen Award of Marquette County Scholarship Fund, Est. 1998

Francine L. Malindzak Memorial Scholarship, Est. 2004

Leah Andrews Choral Scholarship Fund, Est. 1990

Marquette Senior High School Class of 1977 Scholarship, Est. 1997

Meggan Eiben Memorial Scholarship, Est. 1996

Naval Mobile Construction Battalion 25 Memorial Scholarship Fund, Est. 2002

Bernadette Reider Scholarship Fund, Est. 2001

The Bernhardt L. Pederson Scholarship Fund, Est. 2006

The Fred Waara Chapter of Trout Unlimited/Cynthia Kitzman-Fred Waara Scholarship Memorial Fund, Est. 2002

The Schenk Scholarship Legacy Fund, Est. 2001

Donor Advised Funds

The donor actively participates in the grantmaking process by recommending to the Foundation Board the purpose and/or organization(s), which might receive the annual income.

Cary and Sharon Bjork Family Fund, Est. 2014

Martha and Michael Conley Family Fund, Est. 2002

The DellAngelo Family Fund, Est. 2004

Emerick Family Fund, Est. 2001

Emil and Elizabeth Vajda Charitable Endowment, Est. 2014

Friends of Marquette Arts and Culture Fund, Est. 2011

Friends of Presque Isle Park Playground Fund, Est. 2011

The Janet Haynes and Erin Brooks Fund, Est. 2005

Huron Mountain Club Fund, Est. 1999

Reijo Aho Fund, Est. 1997

The Karl Stien and Leah McCabe Fund, Est. 2005

TriMedia Foundation, Est. 2000

Mark and Christine Troutd Donor Advised Fund, Est. 2014

Park Cemetery Enhancement Fund, Est. 2011

Touchinski Family Fund, Est. 2009

Greater Ishpeming Area Community Fund

Provides funding for projects and programs for the people within the greater Ishpeming areas, which includes the City of Ishpeming, Republic, Champion and Michigamme and the townships of Ishpeming, Tilden, Ely, and Humboldt.

Unrestricted

Ishpeming Community Fund, Est. 1994

Greater Ishpeming Area Community Fund
Operating

Field-of-Interest Funds

Greater Ishpeming Area Community Operating
Endowment Fund, Est. 2000

Youth Fund for Greater Ishpeming Area,
Est. 1996

Unrestricted

The Norman and Dolores Jacobson Family
Music Endowment, Est. 2004

The Charles and Lois Smith IHS Sports
Endowment Fund, Est. 2006

The Martha Konster Christensen Youth
Ministry Endowment Fund, Est. 2006

Agency Funds

Ishpeming School District Alumni Agency
Fund, Est. 1999

Ishpeming School District Educational Fund,
Est. 1996

Donor Advised Funds

Holman Family Fund, Est. 2002

Scholarships

Gerald J. Anderson Scholarship Fund, Est. 2002

The Bob Hart/Bill Tuohimaa Memorial
Scholarship Fund, Est. 2001

Ishpeming High School Student Citizenship
Scholarship, Est. 1998

Walter J. Crimmins Scholarship Fund, Est. 1999

John M. Croze Memorial Scholarship, Est. 2014

Patricia S. DeVold Scholarship Fund, Est. 1998

The Paul W. and Pearl K. Goodman Music
Scholarship Fund, Est. 1998

The William and Jean Hocking Memorial
Scholarship Fund, Est. 2003

Carolyn Lalas Music Scholarship Endowment
Fund, Est. 1996

Douglas and Elizabeth Larson Scholarship Fund,
Est. 1999

Henrietta Nardi Scholarship Fund, Est. 2012

Andy Nault Memorial Scholarship Endowment
Fund, Est. 1996

Jeff and Paula Nelson Fund, Est. 2009

Independent Order of Odd Fellows Turn-
Around Scholarship, Est. 1997

Fr. Vincent L. Ouellette Scholarship Endowment
Fund, Est. 1998

Moss James Romeli Memorial Scholarship
Endowment Fund, Est. 2002

The Dr. William "Bee" Sivula Scholarship Fund,
Est. 2001

Stuart L. Sundblad Memorial Scholarship
Endowment Fund, Est. 1998

Anna L. Tobin Scholarship Endowment Fund,
Est. 1998

Westwood High School Scholarship Fund,
Est. 1996



Negaunee Area Community Fund

Provides funding for projects and programs to benefit the people of the City of Negaunee, as well as the associated townships within the area served by the Negaunee Public Schools.

Unrestricted

Negaunee Community Fund, Est. 1994

Negaunee Area Community Fund Operating

Field-of-Interest Funds

Negaunee Area Community Fund Operating Endowment, Est. 2000

Youth Fund for Negaunee Community Fund, Est. 1996

Negaunee Lions Community Enrichment Fund, Est. 1996

Negaunee Public Schools Enrichment Fund, Est. 1998

Donor Advised Funds

Friends and Family of Renee Thomas Endowment, Est. 2001

Scholarships

The Betty Holman Memorial Scholarship Fund, Est. 2003

The NHS Class of 1987 Scholarship Fund, Est. 2007

The Elliot Family Memorial Scholarship Fund, Est. 2007

Saimi Kuivila Education Scholarship, Est. 2004

Saimi Kuivila Salutatorian Scholarship, Est. 2004

Levine Family Scholarship, Est. 1997

Joseph Mautino Scholarship Fund, Est. 2003

Negaunee Public Schools Citizenship Scholarship, Est. 1996

Negaunee Environmental Scholarship, Est. 1998

Sydney W. Northey Scholarship Fund, Est. 2000

Raymond Pajula Scholarship Fund, Est. 2002

The Dr. W. William & Dorothy A. Sivula Scholarship Fund, Est. 2003

St. Paul's School Commemorative Scholarship Fund, Est. 1998

Waino and Joanne Liuha Scholarship Fund, Est. 2007



Gwinn Area Community Fund

Provides funding for projects and programs to benefit the people of the Gwinn-Sawyer Area.

Unrestricted

Gwinn Area Community Fund, Est. 2002

Gwinn Area Community Fund Operating, Est. 2003

Field-of-Interest Funds

Gwinn Area Community Fund Operating Endowment, Est. 2003

The Gwinn-Sawyer Area Chamber of Commerce Youth Fund, Est. 2004

The William & Mildred Andrews Youth Fund, Est. 2003

Designated Funds

The Gwinn Community Schools Alumni Fund, Est. 2005

The Gwinn Area Community Schools and Brian Watson Excellence in Education Day Endowment, Est. 2004

An Easy Gift to Make

A charitable bequest is a bequest written in a Will or Trust that directs a gift to be made to a qualified exempt charity when you pass away. One benefit of a Charitable Bequest is that it enables you to further the good work of an organization you support long after you are gone. Better yet, a Charitable Bequest can help you save estate taxes by providing your estate with a charitable deduction for the value of the gift. With careful planning, your family can also avoid paying income taxes on the assets they receive from your estate.

What Legacy will you leave?

Making a bequest to the Community Foundation of Marquette County is an easy way to transfer cash, appreciated stocks or bonds, real or personal property, or other assets. With assistance from your estate or financial advisor, we can recommend the most tax efficient types of assets to give through your will.

Legacy Society Members



Susan G. Boback
Stu and Bonnie Bradley
Brad Canale
Mark Canale
Michael and Emily Coyne
Susan Schenk Drobny
Robert B. and Rosemary K. Glenn
Barbara Hammerberg
Carl and Lynne Hammerstrom
Greg and Joann van Hartesvelt
Nheena Ittner
John and Pauline Kiltinen
John E. Maki
Don and Barbara Mourand
Al Nelson
Bob Cowell and Kathleen Olivier
Col. Bernadette Reider
Mike and Joanne Roy
Ken and Tami Seavoy
Mark and Christine Troutd
James Wagner

2014 Financials

Community Foundation of Marquette County Statement of Financial Position

Assets

Current Assets:

Cash and Cash Equivalents	\$ 164,921
Investments	12,863,733
Cash Surrender Value of Life Insurance	358,629
Pledges Receivable – Current Portion	1,000

Non-Current Assets:

Pledges Receivable – Non-Current Portion	<u>22,000</u>
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Total Assets \$ 13,410,283

Liabilities and Net Assets

Current Liabilities:

Accounts payable	\$ 3,226
Grants payable	-

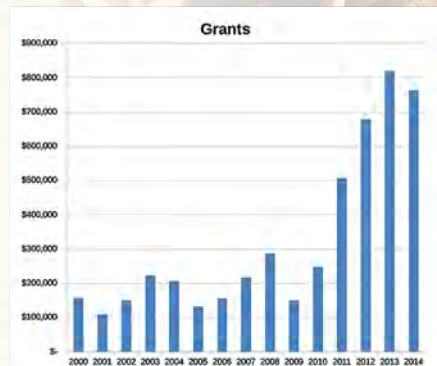
Total Current Liabilities 3,226

Net Assets:

Unrestricted	13,269,074
Temporarily restricted net assets	<u>137,983</u>

Total Net Assets 13,407,057

Total Liabilities and Net Assets \$ 13,410,283



Audited financial statements are available at the Community Foundation of Marquette County office and online: www.marquettecountycommunityfoundation.org

25 Years of Giving

Over 1 million

Paul F. Blewett Trust
Great Lakes Center for Youth Development
W.K. Kellogg Foundation

\$500,001 to 1 million

Council of Michigan Foundations
Eagle Mine

\$250,001 to \$500,000

Ms. Barbara Hammerberg
Col. Bernadette Reider
Reijo Aho Estate
Robert and Loraine Washburn Trust

\$100,001 to \$250,000

Mr. Brad Canale
Charles Stewart Mott Foundation
Mr. Charles C. Haffner III
Mark and Christine Troutd
Marquette General Hospital
Paula and Jeff Nelson

\$50,001 to \$100,000

Anonymous
American Enterprise Investment Services
Mr. William Baubie
Mr. and Mrs. Henry T. Chandler
Cliffs Natural Resources
Scott L Holman Family
Ishpeming School District
Snyder Drug Fund for the Benefit of Bay Cliff
Range Bank
Paul H. Townsend Jr. and Elizabeth W. Townsend
Upper Peninsula Animal Welfare Shelter
Upper Peninsula Medical Center

\$25,001 to \$50,000

Anonymous
Stanton and Jean Armour
Phyllis A. Aurich
Mr. Thomas Baldini
Gail P. Brayden MD
Mrs. Helen D. Bronson
Mr. Howard Cohodas
Martha and Michael Conley
Susan Schenk Drobny
Mr. Murray Dodge
Carl and Melissa Eiben
Lon L. and Lynn M. Emerick
Mr. Marty Eskalinen
AS & CW Fund
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Emil and Elizabeth Vajda Charitable Endowment

Emil and Elizabeth Vajda loved Marquette and contributed greatly to the well-being and quality of life of the community. Dr. and Mrs. Vajda settled in Marquette in the early 1960s, when Emil was appointed by Northern Michigan University to serve as the first Department Head and Chair of the Sociology Department. With his life Elizabeth and three sons, the Vajda's joined the community at a vibrant time of economic growth and expansion. The City was poised to see many of its institutions and many of its neighborhoods expand to accommodate the living needs and quality of life the growing population sought.



Emil, a World War II veteran, and Liz grew up during the Great Depression, and experienced first-hand the importance of building strong social bonds and support within their communities. As such, they sought every chance to contribute their time, energy, and resources for causes and charities which sought to improve the areas quality of life.

Elizabeth served for many years with the Boy Scouts of America as a Den Mother, MAPS PTA Member and President, and as the President of the League of Women Voters for the Upper Peninsula. With her Masters Degree in Library Science, Liz was frequently sought after for appointed positions in state and local government, and served for many years on the Marquette City Housing Commission, AMCAB Board, City Board of Elections, Parking and Traffic Advisory Committee, as well as serving for a term as a member of the State of Michigan Board of Education. She was a member of many professional organizations and associations focusing on support for impoverished families, and held a particular love for the Peter White Public Library, and in particular, programs supporting youth reading and learning.

Emil served for many years with the Boy Scouts of America as a Committee Member, and was a member of the American Legion, the Marquette Rotary Club (where he served as Secretary), the American Radio Relay League, the Audubon Society, and a wide variety of professional organizations and affiliations. He was frequently sought out for his empirical skills and keenly analytical mind, and served for many years in local appointed positions on the City Board of Elections, the Parking and Traffic Advisory Committee, the Board of Review, and for other special projects associated with growth and expansion of City infrastructure. As a Professor Emeritus, Emil collaborated with professional colleagues from around the globe to review publications, and maintain professional associations with the University of Wisconsin and the University of Chicago academics. Emil retained his exuberant interest in the community until his last moments, and offered helpful suggestions to City Management and local organizations until his last breaths.

The legacy of friends and family they leave behind is rich – but even more so, the love of Marquette they imbued throughout their lives. Through this charitable endowment, their friends and family may continue the strong tradition of giving to the community they loved, and building a place for all to live and enjoy.

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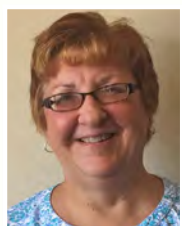


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