

2016



community foundation<sup>SM</sup>

of Marquette County

For good. For ever.™

# 2016 Annual Report



## Mission Statement

*We strive to strengthen the lives of our people by engaging donors in philanthropy and developing the community's permanent endowment now and for generations to come.*

## Community Foundation of Marquette County 2016 Big Picture

**TOTAL COMMUNITY  
FOUNDATION ASSETS**  
**\$15,359,248**

**TOTAL GRANTS**  
**\$737,067**

**TOTAL GIFTS  
TO COMMUNITY  
FOUNDATION**  
**\$907,904**

**8**

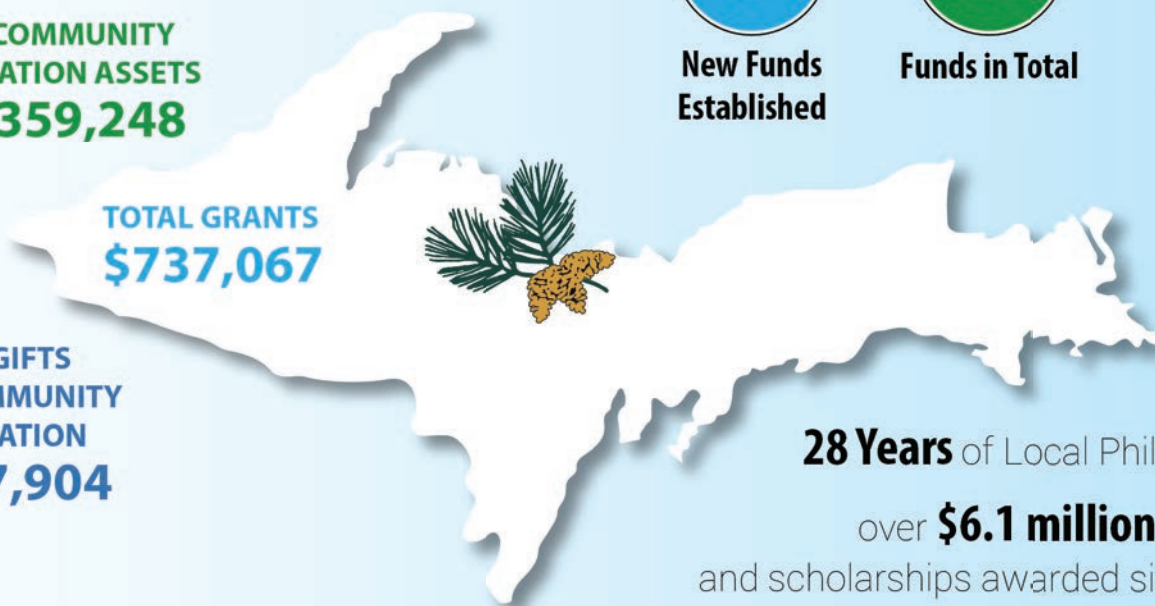
**New Funds  
Established**

**153**

**Funds in Total**

**3**

**Affiliates**

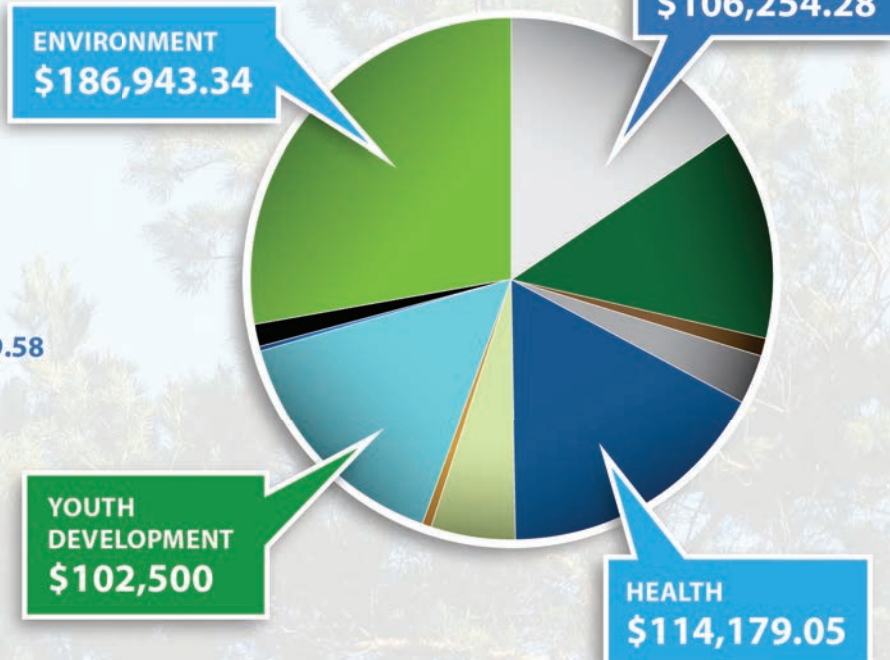


**28 Years** of Local Philanthropy

over **\$6.1 million** in grants  
and scholarships awarded since 1988

## Grantmaking Trends

	Animals \$106,254.28
	Education \$88,414.32
	Sports and Recreation \$7,249.55
	Arts and Culture \$19,474.12
	Health \$114,179.05
	Public Affairs / Society Benefit \$36,039.58
	Religion \$3,510.73
	Youth Development \$102,500
	Employment \$1,000
	Human Services \$9,175
	Environment \$186,943.34





Dear Friends,

What a journey we've been on the past 29 years! In 1988 several visionary community leaders started the Marquette Community Foundation. Their dream was to create a permanent community endowment—one that would be built over time by gifts and bequests from individuals, families and organizations. Now, almost 30 years later, that dream is still being realized.

Today, it is our continuing mission to enhance the lives of all Marquette County citizens by providing funding to programs that support nonprofits in every corner of the County.

We are people who believe in people. Our approach is driven by community need and the belief in people's potential to improve the quality of life for everyone. The Community Foundation of Marquette County collaborates with local nonprofit organizations to maximize positive impact in our communities.

Our founders charted the course we follow today and, as this fiscal year 2016 report shows, we have much to celebrate: \$907,904 in gifts received, \$737,067 in grants made, and 8 new funds established. Our assets as of September 2017 total over \$16,000,000! Together, we have been moving philanthropy forward in so many positive ways. We hope you will continue on the journey with us.

Sincerely,



Maura Davenport, Board Chair



Gail Anthony, CEO







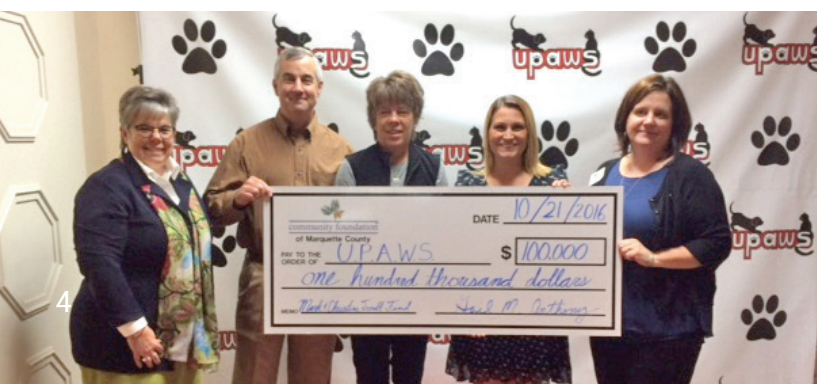
# In 2016

## Community Foundation of Marquette County Supported 70 Nonprofit and Government Organizations with 160 Grants and Scholarships Totaling \$737,067.

### Organization Name

### Support Amount

Alma College	\$500.00	Marquette Symphony Orchestra	\$3,869.65
Aspen Ridge School	\$790.34	Michigan State University	\$2,750.00
Bay Cliff Health Camp	\$18,680.00	Michigan Technological University	\$12,000.00
Blue Lake Fine Arts Camp	\$1,068.00	Milwaukee School of Engineering	\$1,000.00
Bucholtz, Kelli - Goodman Music Scholarship	\$1,500.00	New Free Store	\$3,500.00
Butler, Cynthia - Goodman Music Scholarship	\$750.00	NMU Foundation	\$13,000.00
Camp New Day U.P.	\$1,000.00	Noquemanon Trails Network	\$1,725.00
Central Michigan University	\$3,250.00	North Central University	\$750.00
Chocoley Township	\$1,000.00	Northern Michigan University	\$20,150.00
City of Ishpeming	\$1,500.00	Northstar Academy	\$700.00
City of Marquette	\$9,160.28	Peter White Public Library	\$9,399.47
Community Foundation of Marquette County	\$2,000.00	Planned Parenthood of West and Northern Michigan	\$254.80
Diocese of Marquette	\$1,510.73	Powell Township Ambulance Service	\$6,000.00
Duncan, Andrew	\$759.00	Powell Township Fire Department	\$6,000.00
Ferris State University	\$3,700.00	Powell Township School District	\$10,000.00
Forsyth Township	\$1,381.00	Pregnancy Services of Marquette Inc. dba Care Clinic	\$1,000.00
Forsyth Township Police Department	\$1,448.30	Save the Wild U.P.	\$3,398.32
Gogebic Community College	\$2,000.00	Scanlon, Connie - Goodman Music Scholarship	\$576.00
Grand Valley State University	\$500.00	Silver Creek Church	\$750.00
Grazulis, Sheila - Goodman Music Scholarship	\$1,800.00	Special Olympics Michigan, Area 36	\$875.00
Great Lakes Center for Youth Development	\$102,500.00	St. Christopher Catholic Church	\$2,000.00
Great Lakes Recovery Centers	\$2,250.00	Superior Arts Youth Theater	\$1,000.00
Hiawatha Amateur Radio Association of Marquette County	\$4,800.00	Superior Child Advocacy Center	\$1,050.00
Ishpeming High School Alumni Association	\$3,810.33	Superior Watershed Partnership and Land Trust	\$172,229.50
Ishpeming Historical Society	\$500.00	The Cedar Tree Institute	\$1,637.00
Ishpeming Public School District No. 1	\$7,061.12	Trillium House	\$6,354.00
Janzen House Inc	\$1,125.00	University of Michigan	\$4,500.00
Lake Superior Hospice Association	\$1,900.00	University of South Carolina	\$1,000.00
Lake Superior State University	\$1,500.00	University of Wyoming	\$500.00
Lakestate Industries Inc.	\$1,000.00	Upper Peninsula Animal Welfare Shelter	\$106,254.28
MARESA	\$82,865.25	Upper Peninsula Environmental Coalition	\$5,000.00
Marquette Area Public Schools	\$12,031.53	Upper Peninsula Land Conservancy	\$1,545.52
Marquette City Band	\$2,000.00	Upper Peninsula Luge Club	\$1,250.00
		UW - La Crosse	\$1,000.00
		Wesley United Methodist Church	\$500.00
		Whitfield, Lantz - Goodman Music Scholarship	\$720.00
		Women's Center	\$6,000.00
		Woolard, Laura - Goodman Music Scholarship	\$750.00
		Yarnwinders Fiber Guild	\$416.00
		Yellow Dog Watershed Preserve Inc.	\$4,770.00
		YMCA of Marquette County	\$4,454.55



## Warming Hut Opens at Blueberry Ridge Ski Area

In January 2016, a ribbon-cutting ceremony took place for the new Warming Hut at Blueberry Ridge Cross County Ski Area in Sands Township. In 2014, an \$83,700 U.S. Land and Water Conservation Fund grant was awarded to Sands Township. The grant required a 50% local match. Volunteers from the Superiorland Ski Club solicited donations from numerous businesses and individuals.



The Community Foundation of Marquette County made a \$4,000 grant to the ski club to help in its endeavors. "This warming hut is intended to encourage folks to enjoy winter and make use of the beautiful trails at Blueberry Ridge," said Debby Muskovitch, co-chair of the Blueberry Ridge Warming Hut Committee, along with Pam Fjeldheim.

## Foundation Supports Healthy Living Education with \$84,500 Grant

The Community Foundation received an \$84,500 grant from the Michigan Health Endowment Fund. The grant was used to support the PE-Nut UP (Phys Ed and Nutrition in the UP) program run by MARESA to provide nutrition and physical activity education for elementary students attending schools that do not meet the threshold of a minimum of 50% free/reduced lunch eligibility in Marquette County. The Physical Education and Nutrition in the Upper Peninsula (PE-Nut UP) Program is ongoing for MARESA, but the PE-Nut UP Expansion Project (P.E.P.) was new for the Community Foundation of Marquette County and MARESA.

This project was implemented to increase the consumption of fruits and vegetables and to increase the amount of physical activity in youth from Gwinn, Marquette, Negaunee, and N.I.C.E. school districts. The PEP program provided nutrition and physical education lessons in 41 classrooms to a total of 1,135 kindergarten, second and fourth grade students at the seven elementary schools in Marquette County. Students received five Healthy Classrooms, Healthy Schools nutrition lessons with food sampling. A trained nutrition educator provided the lessons. Physical activity was also incorporated into each lesson and teachers were encouraged to use FitBits activities during the school day as "brain breaks". The parent engagement activities (PEA's) held at each elementary school in the program allowed for the P.E.P. program's healthy message and snacks to reach approximately 900 parents based on healthy snack numbers provided at the events.





# 2016 Community Foundation Volunteers

*It takes each of us to make a difference for all of us. – Jackie Mutcheson*

We are for the community and by the community. Thank you to our volunteers who contribute time and expertise to our work.

## Annual Celebration Committee

Jim Hewitt – Chair  
Maura Davenport  
Anne Giroux  
Judy Vonck  
Deborah Veiht

## Finance Committee

Tom Humphrey – Chair  
Bob Cowell  
Laura Provost  
Don Mourand  
Karl Weber  
Jack Lenten  
Anne Giroux  
Gary Nelson

## Marquette Area Community Fund

Judy Vonck – Chair  
Patricia Davis  
Lisa Jahnke  
Peggy Weber

## Greater Ishpeming Community Fund

James Steward – Chair  
Marilyn Andrew  
Shannon Edmark  
Anne Giroux  
Ginny Graybill  
James Kippola  
Gary Nelson  
Terri Smith  
Ruth Warner  
Kristin Thornton

## Personnel Committee

Tom Vear – Chair  
Jack Lenten  
Fred Taccolini  
Jim Hewitt  
Deborah Veiht  
Maura Davenport

## Marketing and Development Committee

Don Mourand – Chair  
Susan Wideman-Schaible  
Anne Giroux

## Negaunee Community Fund

Jack Lenten – Chair  
Jeremy Hosking  
Marybeth Kurtz  
Connie Lori  
Don Mourand  
Greg Toutant  
Linda Turri  
Susan Wideman-Schaible  
Dawn Adams  
Amanda Kerry  
Gene Pellinen  
George Sedlacek  
Sean O'Donnell

## Gwinn Community Fund

Jeanette Maki – Chair  
Mark Breit  
Jill Paris  
Brian Veale  
Sally Searle  
Mike Prokopowicz  
Leland Nellist, Sr.  
Lynn Rodgers

## Grants Committee

Maura Davenport – Chair  
Margi Mallo  
Chris Zenti  
Judy Vonck  
Martha Conley  
Nancy Wiseman Seminoff  
Deborah Veiht  
Jim Hewitt  
Jon Becker

## Nominating Committee

Jim Hewitt – Chair  
Maura Davenport

## Community Advised Fund of Big Bay Advisory Committee

Bob Cowell  
Kathleen Olivier  
Guy McGladdery  
Dawn McGladdery  
Robert Martin  
Natalie Martin  
Carolyn Raffensperger

## Marquette Youth Advisory Committee

Carrie Pearson – Advisor  
Sierra Pearson – Chair  
Grace Emmendorfer  
Anna Garrow  
Sierra Bentti  
Aspen Talsma  
Zita Jameson  
Liam Darr  
Aaron Pap  
Ian Bek  
Amanda Matznick  
Alexis Carriere





**Greater Ishpeming Area**  
**community fund**

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**Marquette Area**  
**community fund**

For good. For ever.©



**Negaunee Area**  
**community fund**

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**Big Bay**  
**community fund**

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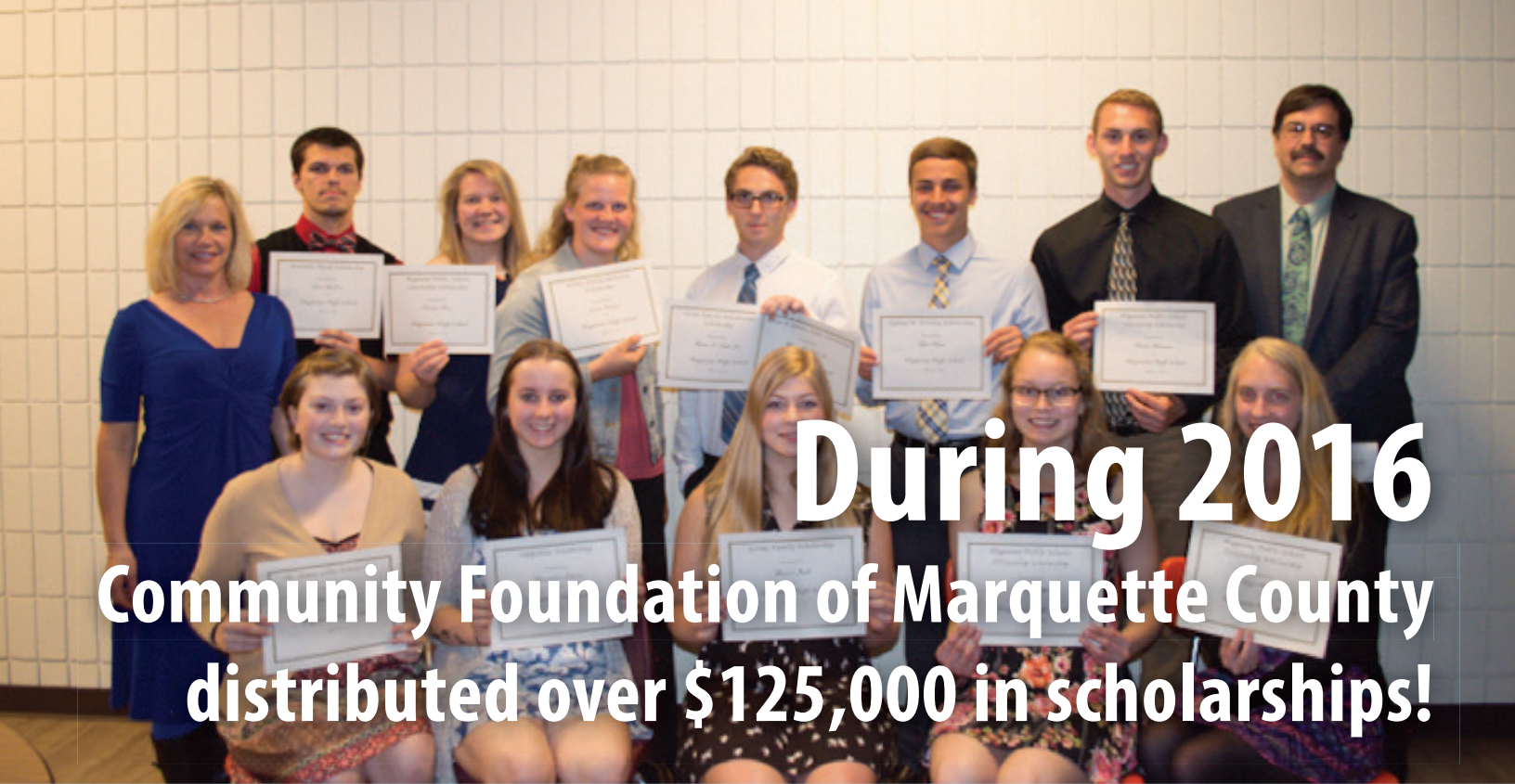
**Gwinn Area**  
**community fund**

For good. For ever.©

Within Marquette County are several communities that have their own foundations, but are still part of Community Foundation of Marquette County. For over 20 years Community Foundation of Marquette County has supported three geographic affiliate funds: Negaunee Area Community Fund, Greater Ishpeming Area Community Fund and Gwinn Area Community Fund. These funds bring together the best thinking of local leadership to meet community needs and opportunities in the most strategic and efficient way possible. The Community Foundation manages the assets while advisory committees from each respective community review grant proposals and recommend funding. Marquette Area Community Fund works closely with affiliate funds. We are all in community philanthropy together.







# During 2016 Community Foundation of Marquette County distributed over \$125,000 in scholarships!

Andy Nault Memorial Scholarship	\$1,000.00	Negaunee Environmental Scholarship	\$1,000.00
Anna L. Tobin Scholarship	\$1,000.00	Negaunee Public Schools Citizenship Scholarship	\$4,000.00
Bernadette Reider Scholarship	\$6,000.00	Patricia DeVold Scholarship	\$500.00
Evergreen Award of Marquette County Scholarship	\$1,000.00	Spade Memorial Scholarship	\$5,000.00
Excellence in Education Week Endowment		Stuart L. Sundblad Memorial Scholarship	\$1,000.00
Scholarships and Professional Development Award	\$70,000.00	Sydney W. Northey Scholarship	\$750.00
Father Vincent L. Ouellette Scholarship	\$500.00	The Bob Hart/Bill Tuohimaa Memorial Scholarship	\$1,500.00
Gerald J. Anderson Scholarship	\$1,000.00	The Dr. E. William & Dorothy A. Sivula Scholarship	\$1,000.00
Henrietta Nardi Scholarship	\$500.00	The Dr. William Bee Sivula Scholarship	\$1,000.00
Independent Order of Odd Fellows Scholarship	\$2,100.00	The Elliot Family Memorial Scholarship	\$1,000.00
Jeff and Paula Nelson Fund:		The Francine L. Malindzak Scholarship	\$1,500.00
Susan Chinn Scholarship	\$500.00	The Fred Waara Chapter of Trout Unlimited/ Cynthia Kitzman-Fred Waara Memorial Scholarship	\$3,000.00
Edna Arsenault Scholarship	\$500.00	The Raymond Pajula Scholarship	\$500.00
Gordon Chinn Scholarship	\$2,500.00	The Saima Kuivila Education Scholarship	\$1,000.00
Dr. Jim Lehto Scholarship	\$2,000.00	The Saima Kuivila Salutatorian Scholarship	\$1,000.00
John M. Croze Memorial Scholarship	\$500.00	The Schenk Legacy Scholarship	\$3,000.00
Levine Family Scholarship	\$500.00	The William and Jean Hocking Memorial Scholarship	\$500.00
Marquette Senior High School Class of 1977 Scholarship	\$3,000.00	Waino and Joanne Liuha Scholarship	\$750.00
Meggan Eiben Memorial Scholarship	\$2,000.00	Westwood High School Scholarship	\$2,000.00
Mossimo James Romeli Memorial Scholarship	\$500.00		



## Dr. Ulrickson's Legacy Continues with Scholarship

A new scholarship fund at the Community Foundation of Marquette County will help local students receive a college education and carry on the legacy of the late Dr. Mark Ulrickson, a Marquette ophthalmologist, Ishpeming native, and supporter of the Big Brothers Big Sisters program.

The Mark Ulrickson Memorial Scholarship Fund will present \$1,000 annually to a Marquette County graduating senior who excels academically and demonstrates financial need. Preference will be given to students who have participated in the Big Brothers Big Sisters program, as well as to those who are enrolling at Northern Michigan University.

Dr. Ulrickson, who passed away in October 2016, served as a Big Brother for seven years and was also a financial supporter of the program. His children, Joy La Prade, Peter Ulrickson, Juliann Ulrickson and Valerie Aalto, along with their spouses, chose to establish the scholarship in his memory.

"Our father cared about the success and well-being of the Marquette County community and looked for opportunities to support local children and families in need," they said. "We hope this scholarship fund will continue the work he started and make a difference in the community where he invested so much of his time, money, energy and love."

Born and raised in Ishpeming, Dr. Ulrickson served in the U.S. Marine Corps before returning to Marquette to earn a biochemistry degree at Northern Michigan University. After completing medical school at Michigan State University, he served for many years as an ophthalmologist in the U.S. Navy before entering private practice and returning to Marquette.



*First Mark Ulrickson Memorial Scholarship was awarded in 2017 to Ms. Khora Swanson*



# Marquette Funds

## Unrestricted Funds

Unrestricted funds meet emerging needs and opportunities. Donors place no restrictions on how the funds are used, leaving discretion to The Community Foundation of Marquette County Board of Trustees. The Grants Committee evaluates all aspects of community well-being— arts and culture, economic development, education, environment, health and human services and awards grants to meet the communities changing needs.

Cary and Sharon Bjork Family Fund, Est. 2014  
Fund For Marquette, Est. 1993  
Marquette Area Community Fund – Operating, Est. 2016  
Pam Benton Memorial, Est. 2016

Raymond J. Jason Memorial Fund, Est. 1997  
Robert & Lottie Clark Fund, Est. 2002  
Rod and Holly Aldrich Family Fund, Est. 2016  
Stien Family Fund, Est. 1996

## Field-of-Interest Funds

Donor specifies a purpose or an area of interest, such as the arts or aging or at-risk youth for which the funds are distributed. The Foundation awards grants from these funds to address identified needs within those areas.

Arts Fund, Est. 1990  
City Skateboard Park Fund, City of Marquette Special Projects Est. 2011  
Community Environmental Monitoring Program, Est. 2012  
Education Enhancement Fund For Marquette Area Public Schools Elementary Students, Est. 1995  
Elderly Fund, Est. 1990  
Exchange Club of Marquette Fund, Est. 1995  
Fred and June Schaefer Legacy Fund for Persons with Special Needs, Est. 2001  
George W. Romney Volunteer Fund, Est. 1997  
Health and Wellness Fund, Est. 1992

Helen Campbell Schillinger Youth Music Fund, Est. 1994  
Operating Endowment, Est. 1998  
Paul F. Blewett Legacy Funds, Est. 2010  
Seavoy Family Fund, Est. 1995  
The Johanna Pohjala Fund for Weavers, Est. 2003  
Unsung Heroes Fund, Est. 2005  
Women's Center, Inc., Est. 1996  
Youth Fund for Marquette, Est. 1990  
Zonta Club Fund, Est. 1996

## Designated Funds

Donors identify specific charities or special projects to receive grants from designated funds. The foundation staff manages the annual distribution of funds.

Bernadette Reider's St. Christopher's Catholic Church Designated Fund, Est. 2001  
The Clark Lambros Beach Park Fund, Est. 2016  
Eagle Mine Technical Middle College Endowment Fund, Est. 2015  
Excellence in Education Week Endowment Fund, Est. 1997  
Homelessness Prevention Endowment, Est. 2002  
Robert Eric Daniel Soderberg Fund, Est. 1994  
Snyder Drug Fund for the Benefit of Bay Cliff, Est. 2004





## Agency Endowment Funds

Non-profit organizations establish agency endowment funds to provide for future funding of the organization.

Big Brothers/Big Sisters Agency Fund, Est. 2006  
City Gift Program Endowment, Est. 2016  
Great Lakes Center for Youth Development, Est. 2001  
Great Lakes Center for Youth Development Technical Assistance Fund, Est. 2006  
Kids Cove Endowment Fund, Est. 1997  
Marquette County Fair, Est. 2011  
Marquette County Health Department Fund, Est. 1994  
Marquette Junior Hockey Fund, Est. 2010  
Marquette Symphony Orchestra Fund, Est. 1999  
Medical Care Access Coalition Inc. Fund, Est. 2002  
Minde Glenn Browning Endowment Fund, Est. 1999  
Peter White Public Library Development Fund, Est. 2002  
Planned Parenthood Northern Michigan Fund, Est. 1998  
Powell Township Education Fund, Est. 2000  
Roman Catholic Diocese of Marquette Endowment Fund, Est. 2001



Stephen Blondeau Memorial Fund, Est. 1997  
Superior Watershed Partnership, Est. 1997  
Teaching Family Homes, Est. 2010  
The Upper Peninsula Children's Museum, Est. 1997  
United Way of Marquette County Endowment Fund, Est. 2004  
UPAWS Agency Fund, Est. 2005  
Upper Peninsula Environmental Coalition, Est. 1994  
Upper Peninsula Land Conservancy Stewardship Agency Fund, Est. 2002  
YMCA Agency Fund, Est. 2002

## Scholarship Funds

Donors establish these funds to help students achieve their educational goals through scholarship awards.

Barbara Hammerberg Memorial Scholarship Est. 1998  
Evergreen Award of Marquette County Scholarship Fund, Est. 1998  
Francine L. Malindzak Memorial Scholarship, Est. 2004  
Leah Andrews Choral Scholarship Fund, Est. 1990  
Mark Ulrickson Memorial Scholarship Fund, Est. 2016  
Marquette Senior High School Class of 1977 Scholarship, Est. 1997  
Meggan Eiben Memorial Scholarship, Est. 1996

Naval Mobile Construction Battalion 25 Memorial Scholarship Fund, Est. 2002  
Bernadette Reider Scholarship Fund, Est. 2001  
The Bernhardt L. Pederson Scholarship Fund, Est. 2006  
The Fred Waara Chapter of Trout Unlimited/Cynthia Kitzman-Fred Waara Scholarship Memorial Fund, Est. 2002  
The Schenk Scholarship Legacy Fund, Est. 2001

## Donor Advised Funds

The donor actively participates in the grantmaking process by recommending to the Foundation Board the purpose and/or organization(s), which might receive the annual income.

Christine Pesola Donor Advised Fund, Est. 2015  
The DellAngelo Family Fund, Est. 2004  
Emerick Family Fund, Est. 2001  
Emil and Elizabeth Vajda Charitable Endowment, Est. 2014  
Friends of Presque Isle Park Playground Fund, Est. 2011  
Huron Mountain Club Fund, Est. 1999  
The Janet Haynes and Erin Brooks Fund, Est. 2005  
The Karl Stien and Leah McCabe Fund, Est. 2005

Mark and Christine Troudt Donor Advised Fund, Est. 2014  
Martha and Michael Conley Family Fund, Est. 2002  
Reijo Aho Fund, Est. 1997  
Robert Cowell and Kathleen Olivier Donor Advised Fund, Est. 2015  
TriMedia Foundation, Est. 2000  
Wiseman Donor Advised Fund, Est. 2005





## Greater Ishpeming Area Community Fund

Provides funding for projects and programs for the people within the greater Ishpeming areas, which includes the City of Ishpeming, Republic, Champion and Michigamme and the townships of Ishpeming, Tilden, Ely, and Humboldt.

### Unrestricted

Ishpeming Community Fund, Est. 1994

Greater Ishpeming Area Community Fund Operating

### Field-of-Interest Funds

Greater Ishpeming Area Community Operating Endowment Fund, Est. 2000

Youth Fund for Greater Ishpeming Area, Est. 1996

### Designated

The Norman and Dolores Jacobson Family Music Endowment, Est. 2004

The Charles and Lois Smith IHS Sports Endowment Fund, Est. 2006

The Martha Konster Christensen Youth Ministry Endowment Fund, Est. 2006

### Agency Funds

Ishpeming School District Alumni Agency Fund, Est. 1999

Ishpeming School District Educational Fund, Est. 1996

### Donor Funds

Holman Family Fund, Est. 2002

### Scholarships

Gerald J. Anderson Scholarship Fund, Est. 2002

The Bob Hart/Bill Tuohimaa Memorial Scholarship Fund, Est. 2001

Ishpeming High School Student Citizenship Scholarship, Est. 1998

Walter J. Crimmins Scholarship Fund, Est. 1999

John M. Croze Memorial Scholarship, Est. 2014

Matt Davidson Memorial Scholarship, Est. 2017

Patricia S. DeVold Scholarship Fund, Est. 1998

The Paul W. and Pearl K. Goodman Music Scholarship Fund, Est. 1998

The William and Jean Hocking Memorial Scholarship Fund, Est. 2003

Carolyn Lalas Music Scholarship Endowment Fund, Est. 1996

Douglas and Elizabeth Larson Scholarship Fund, Est. 1999

William B. Larson Memorial Scholarship, Est. 2016

Henrietta Nardi Scholarship Fund, Est. 2012

Andy Nault Memorial Scholarship Endowment Fund, Est. 1996

Jeff and Paula Nelson Fund, Est. 2009

Independent Order of Odd Fellows Turn-Around Scholarship, Est. 1997

Fr. Vincent L. Ouellette Scholarship Endowment Fund, Est. 1998

Mossimo James Romeli Memorial Scholarship Endowment Fund, Est. 2002

The Dr. William "Bee" Sivula Scholarship Fund, Est. 2001

Stuart L. Sundblad Memorial Scholarship Endowment Fund, Est. 1998

Anna L. Tobin Scholarship Endowment Fund, Est. 1998

Westwood High School Scholarship Fund, Est. 1996



## Negaunee Area Community Fund

Provides funding for projects and programs to benefit the people of the City of Negaunee, as well as the associated townships within the area served by the Negaunee Public Schools.

### Unrestricted

Negaunee Community Fund, Est. 1994

Negaunee Area Community Fund Operating

### Field-of-Interest Funds

Negaunee Area Community Fund Operating Endowment, Est. 2000

Youth Fund for Negaunee Community Fund, Est. 1996

Negaunee Lions Community Enrichment Fund, Est. 1996

Negaunee Public Schools Enrichment Fund, Est. 1998

### Designated

Friends and Family of Renee Thomas Endowment, Est. 2001

### Agency Funds

Ishpeming School District Alumni Agency Fund, Est. 1999

Ishpeming School District Educational Fund, Est. 1996

### Scholarships

The NHS Class of 1987 Scholarship Fund, Est. 2007

The Elliot Family Memorial Scholarship Fund, Est. 2007

John Basolo NIT Service Scholarship Fund, Est. 2015

Saima Kuivila Education Scholarship, Est. 2004

Saima Kuivila Salutatorian Scholarship, Est. 2004

Levine Family Scholarship, Est. 1997

Negaunee Public Schools Citizenship Scholarship, Est. 1996

Negaunee Environmental Scholarship, Est. 1998

Sydney W. Northey Scholarship Fund, Est. 2000

Raymond Pajula Scholarship Fund, Est. 2002

The Dr. W. William & Dorothy A. Sivula Scholarship Fund, Est. 2003

St. Paul's School Commemorative Scholarship Fund, Est. 1998

Waino and Joanne Liuha Scholarship Fund, Est. 2007

Rudy and Darley Kempainen Scholarship Fund, Est. 2016



## Gwinn Area Community Fund

Provides funding for projects and programs to benefit the people of the Gwinn-Sawyer Area.

### Unrestricted

Gwinn Area Community Fund, Est. 2002

Gwinn Area Community Fund Operating , Est. 2003

### Field-of-Interest Funds

Gwinn Area Community Fund Operating Endowment, Est.2003

The William & Mildred Andrews Youth Fund, Est. 2003

### Designated

The Gwinn Community Schools Alumni Fund, Est. 2005

The Gwinn Area Community Schools and Brian Watson Excellence in Education Day Endowment, Est. 2004

### Scholarships

Philip A. Spade and Ruth M. Spade Scholarship Fund, Est. 2015





## An Easy Gift to Make

A charitable bequest is a bequest written in a Will or Trust that directs a gift to be made to a qualified exempt charity when you pass away. One benefit of a Charitable Bequest is that it enables you to further the good work of an organization you support long after you are gone. Better yet, a Charitable Bequest can help you save estate taxes by providing your estate with a charitable deduction for the value of the gift. With careful planning, your family can also avoid paying income taxes on the assets they receive from your estate.

### *What Legacy will you leave?*

Making a bequest to the Community Foundation of Marquette County is an easy way to transfer cash, appreciated stocks or bonds, real or personal property, or other assets. With assistance from your estate or financial advisor, we can recommend the most tax efficient types of assets to give through your will.

## Legacy Society Members

Susan G. Boback

Stu and Bonnie Bradley

Brad Canale

Mark Canale

Michael and Emily Coyne

Susan Schenk Drobny

Robert B. and Rosemary K. Glenn

Barbara Hammerberg

Carl and Joann van Hartesvelt

Nheena Ittner

John and Pauline Kiltinen

John E. Maki

Don and Barbara Mourand

Al Nelson

Bob Cowell and Kathleen Oliver

Christine Pesola

Mike and Joanne Roy

Ken and Tami Seavoy

Mark and Christine Troudt

James Wagner



## Community Events

Each year, Community Foundation of Marquette County organizes a number of community events that are held throughout the Marquette County area. The purpose of these events is to raise awareness and provide financial support for important community programs and services. With the support and participation from individuals, businesses and local communities, these events allow the Foundation to provide funding for important county initiatives as well as build endowments of existing funds.

### Fall Events

#### Annual Celebration



#### Financial Advisors Luncheon



### Winter Events

#### Night at the Diner



#### Blind Groundhog Beer Sampling



### Spring/Summer Event

#### Grant Distribution

The annual grant distribution is held jointly with all Community Foundation affiliates. Community funds generated through a multitude of local donor gifts produce funds for Big Bay, Gwinn, Ishpeming, Negaunee and Marquette and are distributed for a number of varied projects and programs.





# 2016 Donors

*"We make a living by what we get. We make a life by what we give." - Winston S. Churchill*

**A** Anonymous  
Mrs. Valerie Aalto  
Ms. Grace Aaltorosenbaum  
Mrs. Lorna Addison  
Mr. and Mrs. Mark Aho  
AHWC Development Inc  
Mr. and Mrs. Rodney Aldrich  
Amazon Smile Foundation  
American Endowment Foundation  
Ancient Artifact Preservation Society  
Anderson, Tackman & Company, P.L.C.  
Mr. and Mrs. Norman Andrew  
Mr. Leonard Angeli  
Animal Medical Center of Marquette  
Mr. and Mrs. Randy Annala  
Mrs. Gail Anthony  
Mr. Edward Arens  
Argall, Makosky & DeCaire, P.C.  
Mr. Thomas Armour  
Dr. and Mrs. Daniel Arnold  
Mr. and Mrs. John Asplund  
AT&T United Way Employee Giving Campaign  
Ms. Cheryl Austin Christian

**B** Mr. Luke Backus  
Mr. Thomas Baldini  
Mrs. Victoria Baldini  
Mr. and Mrs. Brandon Ballard  
Mr. Greg Bartlett  
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Bell Auxiliary  
Bell Financial Services  
Mr. and Mrs. Timothy Bennett  
Mr. Roger Bentlage  
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Ms. Melanie Bicigo  
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Mr. and Mrs. Jay Blewett  
Mr. and Mrs. Thomas Blue  
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Mr. and Mrs. Paul Bluekamp  
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Mr. and Mrs. David Boutell  
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Mr. Pat Bray  
Broadridge  
Brogan & Yonkers, P.C.  
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Ms. Tamara Brumm  
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Mr. David Campana and Mrs. Sally Davis  
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Century 21 North Country Agency  
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Cowell & LaPointe  
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Mr. Henry Dykema  
Mr. John Dykema  
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Craig Etelamaki  
Mr. and Mrs. Arvid Evensvold

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Mrs. Cameron Farwell  
Mrs. Edith Farwell

Mr. John Farwell  
Mr. James Fegan  
Ms. Kay Felt  
Mr. William Ferns  
Mr. Mark Finkel  
Mr. Sten Fjeldheim  
Mr. and Mrs. Marvin Flack  
Mr. Mike Forester  
Mr. and Mrs. Burton Forsberg  
Ms. Kathleen Frazier  
Fred Waara Chapter of Trout Unlimited  
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Mr. and Mrs. James Frounfelter  
Mr. Kenneth Frye  
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Ms. Roberta Henderson  
Ms. Marjorie Hendra  
Ms. Karan Hendricks  
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Mr. Christopher Hewat  
Mr. and Mrs. James Hewitt  
Mr. and Mrs. Charles Hill  
Mr. Philip Hill  
Dr. and Mrs. Marc Himes  
Mr. Mark Hirvonen and Ms. Kathy Blake  
Mr. and Mrs. Raymond Hirvonen

Mr. James Hodges  
Ms. Bonnie Hoff  
Mr. David Holli  
Ms. Joy Holman  
Mr. Scott Holman  
Ms. Melissa Holmquist  
Mrs. Joyce Holstein Emmons  
Ms. Jane Honeycutt  
Ms. Katherine Honkala  
Dr. and Mrs. Lloyd Hooper  
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Mr. Seth Houston  
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Ms. Nheena Ittner

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Mr. Edwin Johnson  
Ms. Marjorie Johnson  
Mr. Norman Johnson  
Mr. and Mrs. Robert Johnson  
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Mr. and Mrs. Scott Lindberg  
Mr. Alec Lindsay and Mrs. Katherine Teeter  
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Mr. and Mrs. John Maki  
Mr. and Mrs. Michael Maki  
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Mr. Robert Manning  
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Mr. and Mrs. Robert Marietti  
Mr. and Mrs. Mike Mariuzza  
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Marquette Downtown Development Authority  
Marquette Mountain Racing Team  
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Ms. Katie Marshall  
Mr. Lee Marshall  
Mr. and Mrs. John Martin  
Ms. Katrina Mattila  
Mr. and Mrs. Dennis Mattson  
Dr. and Mrs. Miles Mattson  
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Dr. and Mrs. Frederick Maynard  
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Mr. and Mrs. Jim Provost  
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Mr. Albert Pyott

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Target Corporation  
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Ms. Karen Thompson  
Thrivent Financial for Lutherans  
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Mr. Paul Townsend  
Mr. and Mrs. Paul Tranchida  
TruNorth Federal Credit Union  
Mr. Michael Truscott  
Mr. Richard Turner  
Mr. Scott Turner  
Mr. Thomas Turner

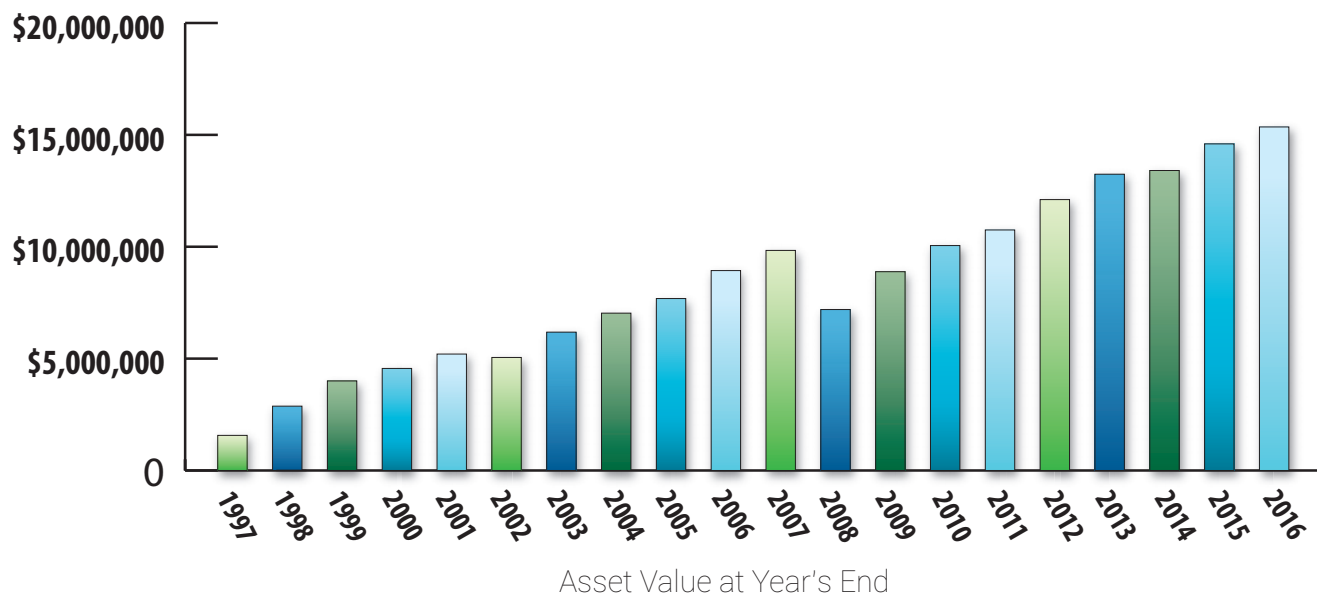
**U** U.P. Catholic Credit Union  
Unilever Foundation Employee Engagement Fund  
United Contractors Inc  
United Way of Marquette County  
UP Health System  
Upper Peninsula Health Plan LLC  
Upper Peninsula Power Company

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Dr. Neil Winkler  
Mr. and Mrs. David Winslow  
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Your Cause LLC Trustee for Thrivent Financial



# 2016 Financials



## Assets

### Current Assets

Cash and Cash Equivalents	\$541,426.00
Investments	\$14,553,749.00
Cash Surrender Value of Life Insurance	\$264,073.00
<b>Total Assets</b>	<b>\$15,359,248.00</b>

## Liabilities and Net Assets

### Current Liabilities

Accounts Payable	\$5,316.00
<b>Total Current Liabilities</b>	<b>\$5,316.00</b>

### Net Assets

Unrestricted	\$15,125,355.00
Temporarily Restricted	\$228,577.00
<b>Total Net Assets</b>	<b>\$15,353,932.00</b>
<b>Total Liabilities and Nets Assets</b>	<b>\$15,359,248.00</b>

Audited financial statements are available at the Community Foundation of Marquette County office and online: [www.cfofmc.org](http://www.cfofmc.org)





# 2016 Board of Trustees

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**Vice Chair**—Anne Giroux



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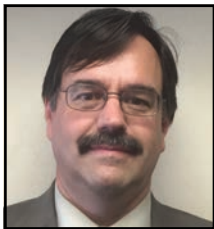
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Shirley Wilkinson, Administrative Assistant



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