



community foundationSM

of Marquette County

For good. For ever.™

2015 Annual Report

Lifting Up Our Communities

Mission Statement

We strive to strengthen the lives of our people by engaging donors in philanthropy and developing the community's permanent endowment now and for generations to come.

Established in 1988, *Community Foundation of Marquette County* is a local nonprofit that helps people invest in the future of Marquette County. Their gifts do good works within the community, forever.

GIVE

We accept a wide **variety of gifts**, and can facilitate even the most complex forms of giving. You can contribute cash, stocks, bonds, property and bequests. You may establish a fund in your name or in the name of a loved one.



GROW

The gift **grows over time** to generate an increasing stream of funding devoted to interest areas in our community. Earnings are used to make grants that meet community needs. Your gift—and all future income from your gift—is a permanent source of community funding that makes good works possible, forever.

GRANT

The Foundation is committed to making grants that will have a **maximum positive impact on Marquette County**. We are aware of the importance that many organizations place on grant income and truly wish we could support every worthy non-profit through our annual competitive grant cycles and standard grant and scholarship distributions.



Personalized Service

Philanthropy is a personal journey. One that reflects your values and passions. We make giving easy and effective so you can make a difference in areas you care about most.



Local Expertise

Our in-depth understanding of the issues, opportunities and resources that shape our community is at your service. We monitor all areas of community need—including human services, education, the environment, healthcare, the arts and economic development.



Community Leadership

We bring diverse people and organizations together to address local issues and opportunities. We invest in the long term. Our business is building strong communities in Marquette County.

Dear Fellow Member of the Community Foundation,

It is our pleasure to once again be able to present to you this year's Annual Report for the Community Foundation of Marquette County. This marks the 27th year in which the Community Foundation has served the people of Marquette County.

The Community Foundation currently manages in excess of \$14 million in endowed funds. And with sound investment management, these funds will be preserved and grow for the benefit of all those living in our community for generations to come.

Because of your generosity, the Community Foundation has been able to provide numerous scholarships, awards and grants, supporting many people, programs and organizations throughout Marquette County. These are programs that provide educational opportunities for our young people and care and support for those in need. These are programs that can truly make a difference in the lives of our families, friends and neighbors.

This is the legacy that we have built together and it is the legacy we wish to continue and expand with new programs, innovative ideas and initiatives. But to do all of this we need your help. We need your continued support and commitment.

We should all be proud and feel blessed to live and work in the many communities of Marquette County. And while we can all take pride in what we have developed and achieved together, our work is far from complete.

We are a community with needs. We have needs to educate and support our youth and to care for and provide for our elderly, our poor, our veterans and all those who may be hurting and in pain. That is what good communities do. That is what we have done in the past and that is what we must continue to do. Through your support of the Community Foundation, these very necessary programs and causes can grow and thrive, making our community and its people even stronger, healthier and happier.

To provide these services and expand these programs, we must work together. We must be willing to volunteer. We must take the time to serve on boards and committees that support the programs we feel strongly about. And we must be willing to give financially. All gifts, large and small are sincerely appreciated.

Again, I wish to sincerely thank all who have supported the Community Foundation of Marquette County through our first 27 years. We never could have made it this far without you. And for those who have not as yet become involved with the Community Foundation, I ask that you give it strong consideration. Consider making a pledge, or better yet consider establishing a fund of your very own to support a cause or program that you feel passionate about; that is near and dear to your heart. Help us so that we can continue to help others.

Respectfully,



John W. Lenten
Board Chair



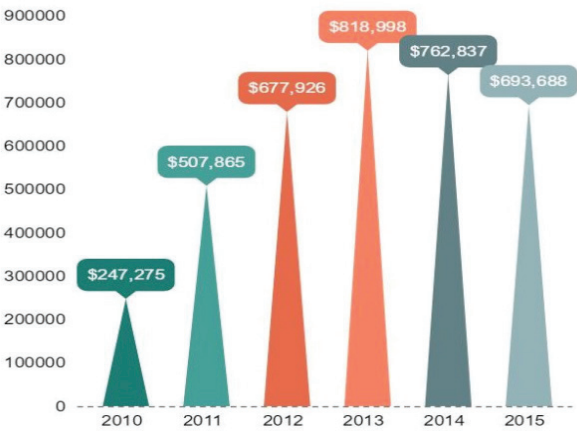
Gail M. Anthony
Chief Executive Officer

Since its inception in 1988, the Foundation has distributed more than 5 million dollars to impact the quality of life in Marquette County. In 2015 alone, Community Foundation affiliates: Marquette, Ishpeming, Negaunee, Gwinn and Big Bay granted over \$693,000 to 92 nonprofit and governmental organizations.

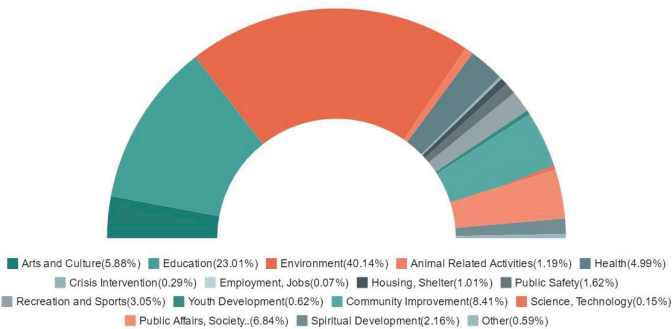
As a permanent community endowment built by gifts from thousands of individuals and organizations, the Foundation supports a wide variety of activities benefiting community life, including education, environment, human services, arts and culture and youth development.



Grants by Year



Grants by Program Area



Marquette Area Community Fund

During 2015 the Marquette Area Community Fund offered over \$61,000 in grants to programs that are making a positive difference in our community. Grants included over \$21,000 serving the Youth from the Youth Fund for Marquette and \$10,000 to support volunteer efforts from the George W. Romney Volunteerism Endowment Fund.

Marquette Fund Review Committee:

Maura Davenport – Chairperson, Judy Vonck, Martha Conley, Chris Zenti, Jon Becker, Debbie Veiht, Margi Mallo, James Hewitt

Marquette Youth Advisory Committee:

Carrie Pearson, Parent Advisor; Sierra Pearson, President; Grace Emmendorfer, Zita Jameson, Gemma Darr, Ian Bek, Anna Garrow, Sierra Benitti, Aspen Talsma, Amanda M.

Marquette Area Community Fund Spring and Fall Grants

Organization	Program Name
Grace United Methodist Church	Free Store
MAPS Bothwell Middle School	Wrestling Mat Development Project
Special Education Parent Advisory Committee	2016 iCan Bike Camp
Marquette Regional History Center	Your Passport for History
Peter White Public Library	PRIME TIME Family Reading Time 2016
Care Clinic	Earn While You Learn Educational Program
Room at the Inn	The Warming Center Pantry
St. Anthony Catholic Church Parish	Keep Our Community Healthy
Superior String Alliance	Superior String Alliance Music Camp Scholarship Fund
The Salvation Army	Daily Bread Lunch Program
The Salvation Army	The Salvation Army
Upper Peninsula Children's Museum	UP Children's Museum's Critters
Upper Peninsula Luge Club	Learn To Luge
Women's Center	PEACEful Empowerment
8-18 Media	8-18 Media
Camp New Day U.P.	Camp New Day UP
Chocolay Township Police Department	Bicycle Helmet Safety Awareness
City of Marquette	3rd Street Creative Place Project
Forsyth Township	Youth Supplies and Sporting Equipment
Forsyth Township	Forsyth Senior Center Greenhouse
Great Lakes Recovery Center	Art Therapy
Lake Superior Hospice Association	Community Bereavement Services
Lutheran Social Services of WI and UP MI	Lutheran Social Services of WI and UP MI
Make-A-Wish Foundation of Michigan	Make a Wish MI UP Outreach Initiative
Marquette Area Public Schools	Legos for Learning
Marquette Beautification & Restoration Committee	Improvement Plan for Father Marquette Park
Marquette County	File of Life
Marquette Maritime Museum	Maritime-a-saurus Program
Cliffs Shaft Mine Museum	Laptop and software for Archive Committee
Marquette Township	Lions Field Recreation Area Improvements
Marquette-Alger Resolution Service	Mediation services for low-income families
Marquette-Alger Young Authors Program	Marquette-Alger Young Authors
Noquemanon Trails Network	Take a Kid Mountain Biking Day
Peter White Public Library	The Impossible Series
Planned Parenthood of West and Northern Michigan	Prevention First Education
Powell Township School District	Revitalizing Our Book Collection
Care Clinic	Positive Partnerships
Room at the Inn	Warming Center Laundry
Superior Alliance for Independent Living	Superior Alliance for Independent Living
Superiorland Ski Club	Blueberry Ridge Warming Hut
Upper Peninsula Children's Museum	Upper Peninsula Children's Museum
Upper Peninsula Luge Club	World Cup Prep 2016
Women's Center	Safe Haven, Safe Kids



Greater Ishpeming Area Community Fund and Youth Fund for Greater Ishpeming Area

The Greater Ishpeming Area Community Fund was established in 1994 to serve communities in Western Marquette County. An initial fundraising campaign and matching contributions for the W.K. Kellogg Foundation established the Greater Ishpeming Area Community Fund that has since grown to 30 funds totaling over 1.1 million. During 2015 the Greater Ishpeming Area Community Fund offered over \$13,000 in grants to programs in Western Marquette County.

Organization	Program Name
8-18 Media	8-18 Media Youth Journalism Program
Grace Episcopal Church	Backpacks for Michelle's Kids
Ishpeming Public School District No. 1	Birchview Physical Education Overhaul
Ishpeming Public School District No. 1	Technology in my Middle School Classroom
NICE Community Schools	Movement is our Mission
Society of St. Vincent de Paul	Christmas Baskets 2015
U.S. National Ski Hall of Fame	U.S. National Ski Hall of Fame
Westland Gearbusters (NICE Community Schools)	FIRST Robotics Competition 2016
YMCA of Marquette County	Early Childhood Health and Cleanliness Project
City of Ishpeming	Inspiration Zone Cleanup/Fix-up
City of Ishpeming	Ishpeming Carnegie Library Renovation
Ishpeming Historical Society	Second Printing of Volume I "A Visit to the Past"
Ishpeming Independence Day Inc.	Ishpeming 4th of July Celebration
Lake Superior Hospice Association	Community Bereavement Services
Society of St. Vincent de Paul	Summer Food4Kids
Wesley United Methodist Church	Project Keep Kids Warm



Greater Ishpeming Area Community Fund Committee:

James Steward - Chairperson, Marilyn Andrew, Shannon Edmark, Gary Nelson, Anne Giroux, Ginny Graybill, Jim Kippola , Terri Smith, Tom West.

Gwinn Area Community Fund

Gwinn Area Community Fund was established to benefit the needs of our Communities in Forsyth, Sands, Skandia, Wells and West Branch Townships in 2002. With the Philip A. Spade and Ruth M. Spade Scholarship Fund established in 2015, the Gwinn Area Community Fund assets reached a 1 million dollar mark. During 2015 Gwinn Area Community Fund offered \$2,700 in grants to the following organizations and programs:

Organization	Program Name
Forsyth Township	Forsyth Senior Center Greenhouse
Forsyth Township Public Library	Children's Educational and Technology Resource Center
Marquette County RSVP	Non-Emergency Medical Transportation Program



Gwinn Area Community Fund Committee:

Jeanette Maki - Chairperson, J.D. Boogren, Mark Breit ,Betsy Burmeister-Watson, Jim Hewitt, Michael Jakubowski, John Maki, Leland Nellist, Mike Prokopowicz, Brian J. Watson.

Negaunee Area Community Fund and Youth Fund for Negaunee Area Community Fund

The Negaunee Area Community Fund was established in 1994, to support charitable, scientific, literary or educational purposes for the public welfare of the people of the Negaunee Community. "The endowment fund will be a means for capturing and retaining community wealth for the benefit of future generations" said Trustee Don Mourand. Today the Negaunee Area Community Fund totals over \$770,000. During 2015 the Negaunee Area Community Fund offered over \$16,000 in grants.

Organization Program Name

Alzheimer's Association - Greater MI Chapter	Alzheimer's Association - Greater Michigan Chapter
Big Brothers Big Sisters	Teal Lake Ice Out
Da Upper Yoopers' Barbershop Chorus	SpringFlingSing'16
Grace Episcopal Church	Backpacks for Michelle's Kids
Great Lakes Recovery Centers	Adolescent Services Center Resources
Great Lakes Recovery Centers	Adolescent Services Center Literature
Special Education Parent Advisory Committee	2016 iCan Bike Camp
Negaunee Public Schools	Negaunee Public Schools Freshman English
Superior String Alliance, Inc	Superior String Alliance Music Camp Scholarship Fund
Superior String Alliance, Inc	SSA Chamber Players Operational Support
Upper Peninsula Luge Club	Learn To Luge
YMCA of Marquette County	Fun Youth Physical Activities and Nutrition
Lake Superior Hospice Association	Community Bereavement Services
Little Friends' Childrens Center	Little Free Library 2015
Cliffs Shaft Mine Museum	Laptop and software for Archive Committee
Negaunee Commission on Aging	Project Podium: Can You Hear Me Now?
Negaunee Public Schools	Third Grade Entrepreneurs
Negaunee Public Schools	NHS Broadcasting
YMCA of Marquette County	YMCA of Marquette County Annual Campaign



**Negaunee Area
community fund**

For good. For ever.©

Negaunee Area Community Fund Committee:

Jack Lenten - Chairperson, Dawn Adams, Helen Grossman, Jeremy Hosking, Amanda Kerry, Marybeth Kurtz, Susan Wideman Schiabe, George Sedlacek, Linda Turri, Connie Lori, Gene Pellinen, and Don Mourand

Huron Mountain Club Fund

The Huron Mountain Club funds have been providing financial support for charitable and governmental organizations which serve residents of Powell Township, Marquette County and the UP since 1999. Over the years Huron Mountain Club supported organizations in the UP with close to \$800,000 in grants. During 2015 the Huron Mountain Club invested \$64,700 through grants for the following organizations:

Organization

Bay Cliff
Beacon House
Big Bay Elementary
Community Advised Big Bay Fund
Marquette Regional History Center
Peter White Public Library
Powell Township Ambulance
Service
Powell Township Fire Department
Save The Wild UP
Trillium House
Yellow Dog Preserve

Scholarships

Andy Nault Memorial Scholarship	\$1,000.00
Anna L. Tobin Scholarship	\$500.00
Bernadette Reider Scholarship	\$2,000.00
Betty Holman Memorial Scholarship	\$500.00
Bob Hart/Bill Tuohimaa Memorial Scholarship	\$1,500.00
Douglas & Elizabeth Larson Scholarship	\$2,000.00
Dr. E. William & Dorothy A. Sivula Scholarship	\$2,000.00
Dr. William Bee Sivula Scholarship	\$1,000.00
Elliot Family Memorial Scholarship	\$1,000.00
Evergreen Award of Marquette County Scholarship	\$1,000.00
Excellence in Education Week Endowment Scholarships & Profesional Development Awards	\$71,500.00
Father Vincent L. Ouellette Scholarship	\$1,000.00
Francine L. Malindzak Scholarship	\$1,500.00
Fred Waara Chapter of Trout Unlimited/Cynthia Kitzman-Fred Waara Memorial Scholarship	\$2,000.00
Gwinn Community Schools Alumni Fund	\$500.00
The Gwinn Area Community Schools and Brian Watson Excellence in Education Day	\$2,000.00
Henrietta Nardi Scholarship	\$750.00
Independent Order of Odd Fellows Scholarship	\$2,100.00
Ishpeming High School Student Citizenship Scholarship	\$1,000.00
Jeff and Paula Nelson Fund	<i>Susan Chinn Scholarship</i> \$750.00
	<i>Edna Arsenault Scholarship</i> \$750.00
	<i>Gordon Chinn Scholarship</i> \$3,000.00
	<i>Dr. Jim Lehto Scholarship</i> \$3,000.00
John M. Croze Memorial Scholarship	\$500.00
Levine Family Scholarship	\$500.00
Marquette Senior High School Class of 1977 Scholarship	\$3,000.00
Meggan Eiben Memorial Scholarship	\$2,000.00
Mossimo James Romeli Memorial Scholarship	\$1,000.00
Negaunee Public Schools Citizenship Scholarship	\$4,000.00
Patricia DeVold Scholarship	\$500.00
Raymond Pajula Scholarship	\$500.00
Saima Kuivila Education Scholarship	\$1,000.00
Saima Kuivila Salutatorian Scholarship	\$1,000.00
Saint Paul's School Commemorative Scholarship	\$1,000.00
Schenk Scholarship Legacy Scholarship	\$2,000.00
Stuart L. Sundblad Memorial Scholarship	\$1,000.00
Sydney W. Northey Scholarship	\$750.00
The Elliot Family Memorial Scholarship	\$1,000.00
The Saima Kuivila Education Scholarship	\$1,000.00
The William and Jean Hocking Memorial Scholarship	\$500.00
Waino and Joanne Liuha Scholarship	\$750.00
Walter J. Crimmins Scholarship	\$500.00
Westwood High School Scholarship	\$2,000.00

During 2015 Community Foundation of Marquette County
distributed over \$126,000 in scholarships!

Philip A. Spade and Ruth M. Spade Scholarship Fund

Ruth M. Spade was born April 19, 1937 to Harold and Evelyn Volbrecht in Montello, Wisconsin, a small farming community.

Philip A. Spade, born on May 24, 1931, was the youngest of six children born to Harvey and Dorothy Spade, in Escanaba, MI. He entered the U. S. Air Force immediately after high school and served for four years.



Philip and Ruth met while students at the University of Wisconsin – Stevens Point. They were married in 1957 and transferred to northern Michigan College (later University) moving into married student housing on campus – surplus military Quonset huts situated near the current University Center. They both went on to earn their bachelors and masters degrees from Northern.

After graduating they both found employment with the Gwinn school district which was undergoing a massive expansion with the build-up of K.I. Sawyer AFB. Philip taught 7th and 8th grade science at the Gwinn Middle School for 26 years retiring in June 1986. In addition to being an avid outdoorsman and skilled carpenter, he was also a pilot – building his own experimental plane.

Ruth taught 2nd grade at McDonald Elementary School for a short time before becoming an elementary reading consultant in the school district. In 1963, though only in her twenties, she became principal of the K.I. Sawyer Elementary School. In 1967 she became principal of the George D. Gilbert Elementary School in Gwinn, a position she retained until her retirement in 1993.

Always active in her community, retirement did not mean “rest” for Ruth. She was a long time member of the Women’s Study Club, League of Women Voters, The Red Hat Society, the Gwinn Library Board, Gwinn Clock Tower Restoration Committee and the Forsyth Township Historical Society. She even kept her close ties to education by serving on the local school board for several years.

They were married almost 56 years prior to Ruth’s death in June 2013. Phillip passed away in August 2014.

A scholarship fund has been established for graduates of the Gwinn Area Community Schools with a gift of more than \$800,000.00 from the Philip A. Spade and Ruth M. Spade Trust.

The funds were designated as an endowed scholarship fund for graduates of the Gwinn schools enrolled in at least a four-year college degree program with preference given to students who have excelled academically and who attended the George D. Gilbert Elementary School (or, if closed, whatever elementary school then exists in the Gwinn School System).

The endowment, known as the Philip A. Spade and Ruth M. Spade Scholarship Fund, has been established with the community Foundation of Marquette County. An advisory committee of Gwinn High School teachers and guidance counselors has been tasked with recommending the recipients of the scholarships which are to be awarded annually.

In retirement, Philip and Ruth remained active in the Gwinn community; Ruth served on the Gwinn school board, the Library Board, and the Forsyth Township Historical Society, among other organizations. Philip was an outdoorsman, a skilled carpenter, and a pilot who built his own airplane. Married almost 56 years, Ruth passed away in 2013 and Philip in 2014.

In 2004 the Spades formed a trust which, upon their passing, left their entire estate to two causes close to their hearts; the Marquette County Humane Society (now UPAWS) and endowed scholarships for children graduating from the Gwinn Public Schools.

Marquette Funds

Unrestricted Funds

Unrestricted funds meet emerging needs and opportunities. Donors place no restrictions on how the funds are used, leaving discretion to The Community Foundation of Marquette County Board of Trustees. The Grants Committee evaluates all aspects of community well-being— arts and culture, economic development, education, environment, health and human services and awards grants to meet the communities changing needs.

C. John Peterson Family Fund, Est. 1993 .
Community Advised Big Bay Fund, Est. 2008
Fund For Marquette, Est. 1989

Raymond J. Jason Memorial Fund, Est. 1997.
Robert & Lottie Clark Fund, Est. 2002
Stien Family Fund, Est. 1996

Field-of-Interest Funds

Donor specifies a purpose or an area of interest, such as the arts or aging or at-risk youth for which the funds are distributed. The Foundation awards grants from these funds to address identified needs within those areas.

Arts Fund, Est. 1990
City Skateboard Park Fund, City of Marquette
Special Projects Est. 2011
Community Environmental Monitoring Program,
Est. 2012
**Education Enhancement Fund For Marquette Area
Public Schools Elementary Students**,
Est. 1995
Elderly Fund, Est. 1990
Exchange Club of Marquette Fund, Est. 1995
**Fred and June Schaefer Legacy Fund for Persons
with Special Needs**, Est. 2001
George W. Romney Volunteer Fund,
Est. 1997

Health and Wellness Fund, Est. 1992
Helen Campbell Schillinger Youth Music Fund, Est.
1994
Operating Endowment, Est. 1998
Paul F. Blewett Legacy Funds, Est. 2010
Seavoy Family Fund, Est. 1995
The Johanna Pohjala Fund for Weavers, Est. 2003
Unsung Heroes Fund, Est. 2005
Women's Center, Inc., Est. 1996
Youth Fund for Marquette, Est. 1990
Zonta Club Fund, Est. 1996

Designated Funds

Donors identify specific charities or special projects to receive grants from designated funds. The foundation staff manages the annual distribution of funds.

Adult Amateur Arts, Music & Culture Fund,
Est. 1995
**Aniket Dhadphale Marquette Junior Hockey
Designated Fund**, Est. 2015
Bernadette Reider UPAWS Fund, Est. 2001
**Bernadette Reider's St. Christopher's Catholic
Church Designated Fund**, Est. 2001

**Eagle Mine Technical Middle College Endowment
Fund**, Est. 2015
Excellence in Education Week Endowment Fund,
Est. 1997
Homelessness Prevention Endowment, Est. 2002
Robert Eric Daniel Soderberg Fund, Est. 1994
Snyder Drug Fund for the Benefit of Bay Cliff,
Est. 2004



Agency Endowment Funds

Non-profit organizations establish agency endowment funds to provide for future funding of the organization.

Big Brothers/Big Sisters Agency Fund, Est. 2006

City Gift Program, Est. 2016

Great Lakes Center for Youth Development, Est. 2001

Greater Lakes Center for Youth Development Technical Assistance Fund, Est. 2006

Kids Cove Endowment Fund, Est. 1997

Marquette County Fair, Est. 2011

Marquette County Health Department Fund, Est. 1994

Marquette Junior Hockey Fund, Est. 2010

Marquette Symphony Orchestra Fund, Est. 1999

Medical Care Access Coalition Inc. Fund, Est. 2002

Michigan Energy Options for Greenways Trails Fund, Est. 2011

Minde Glenn Browning Endowment Fund, Est. 1999

Peter White Public Library Development Fund, Est. 2002

Planned Parenthood Northern Michigan Fund, Est. 1998

Powell Township Education Fund, Est. 2000

Roman Catholic Diocese of Marquette Endowment Fund, Est. 2001

Stephen Blondeau Memorial Fund, Est. 1997

Superior Watershed Partnership, Est. 1997

Teaching Family Homes, Est. 2010

The Upper Peninsula Children's Museum, Est. 1997

United Way of Marquette County Endowment Fund, Est. 2004

UPAWS Agency Fund, Est. 2005

Upper Peninsula Environmental Coalition, Est. 1994

Upper Peninsula Land Conservancy Stewardship Agency Fund, Est. 2002

YMCA Agency Fund, Est. 2002

Scholarship Funds

Donors establish these funds to help students achieve their educational goals through scholarship awards.

Barbara Hammerberg Memorial Scholarship, Est. 1998

Evergreen Award of Marquette County Scholarship Fund, Est. 1998

Francine L. Malindzak Memorial Scholarship, Est. 2004

Leah Andrews Choral Scholarship Fund, Est. 1990

Marquette Senior High School Class of 1977 Scholarship, Est. 1997

Meggan Eiben Memorial Scholarship, Est. 1996

Naval Mobile Construction Battalion 25 Memorial Scholarship Fund, Est. 2002

Bernadette Reider Scholarship Fund, Est. 2001

The Bernhardt L. Pederson Scholarship Fund, Est. 2006

The Fred Waara Chapter of Trout Unlimited/ Cynthia Kitzman-Fred Waara Scholarship Memorial Fund, Est. 2002

The Schenk Scholarship Legacy Fund, Est. 2001

Donor Advised Funds

The donor actively participates in the grantmaking process by recommending to the Foundation Board the purpose and/or organization(s), which might receive the annual income.

Cary and Sharon Bjork Family Fund, Est. 2014

Christine Pesola Donor Advised Fund, Est. 2015

The DellAngelo Family Fund, Est. 2004

Emerick Family Fund, Est. 2001

Emil and Elizabeth Vajda Charitable Endowment, Est. 2014

Friends of Presque Isle Park Playground Fund, Est. 2011

Huron Mountain Club Fund, Est. 1999

The Janet Haynes and Erin Brooks Fund, Est. 2005

The Karl Stien and Leah McCabe Fund, Est. 2005

Mark and Christine Troutt Donor Advised Fund, Est. 2014

Martha and Michael Conley Family Fund, Est. 2002

Reijo Aho Fund, Est. 1997

Robert Cowell and Kathleen Olivier Donor Advised Fund, Est. 2015

TriMedia Foundation, Est. 2000

Wiseman Donor Advised Fund, Est. 2005

Greater Ishpeming Area Community Fund

Provides funding for projects and programs for the people within the greater Ishpeming areas, which includes the City of Ishpeming, Republic, Champion and Michigamme and the townships of Ishpeming, Tilden, Ely, and Humboldt.

Unrestricted

Ishpeming Community Fund, Est. 1994

Greater Ishpeming Area Community Fund Operating

Field-of-Interest Funds

Greater Ishpeming Area Community Operating Endowment Fund, Est. 2000

Youth Fund for Greater Ishpeming Area, Est. 1996

Designated

The Norman and Dolores Jacobson Family Music Endowment, Est. 2004

The Charles and Lois Smith IHS Sports Endowment Fund, Est. 2006

The Martha Konster Christensen Youth Ministry Endowment Fund, Est. 2006

Agency Funds

Ishpeming School District Alumni Agency Fund, Est. 1999

Ishpeming School District Educational Fund, Est. 1996

Donor Advised Funds

Holman Family Fund, Est. 2002

Scholarships

Gerald J. Anderson Scholarship Fund, Est. 2002

The Bob Hart/Bill Tuohimaa Memorial Scholarship Fund, Est. 2001

Ishpeming High School Student Citizenship Scholarship, Est. 1998

Walter J. Crimmins Scholarship Fund, Est. 1999

John M. Croze Memorial Scholarship, Est. 2014

Patricia S. DeVold Scholarship Fund, Est. 1998

The Paul W. and Pearl K. Goodman Music Scholarship Fund, Est. 1998

The William and Jean Hocking Memorial Scholarship Fund, Est. 2003

Carolyn Lalas Music Scholarship Endowment Fund, Est. 1996

Douglas and Elizabeth Larson Scholarship Fund, Est. 1999

Henrietta Nardi Scholarship Fund, Est. 2012

Andy Nault Memorial Scholarship Endowment Fund, Est. 1996

Jeff and Paula Nelson Fund, Est. 2009

Independent Order of Odd Fellows Turn-Around Scholarship, Est. 1997

Fr. Vincent L. Ouellette Scholarship Endowment Fund, Est. 1998

Mossimo James Romeli Memorial Scholarship Endowment Fund, Est. 2002

The Dr. William "Bee" Sivula Scholarship Fund, Est. 2001

Stuart L. Sundblad Memorial Scholarship Endowment Fund, Est. 1998

Anna L. Tobin Scholarship Endowment Fund, Est. 1998

Westwood High School Scholarship Fund, Est. 1996



Negaunee Area Community Fund

Provides funding for projects and programs to benefit the people of the City of Negaunee, as well as the associated townships within the area served by the Negaunee Public Schools.

Unrestricted

Negaunee Community Fund, Est. 1994

Negaunee Area Community Fund Operating

Field-of-Interest Funds

Negaunee Area Community Fund Operating Endowment, Est. 2000

Youth Fund for Negaunee Community Fund, Est. 1996

Negaunee Lions Community Enrichment Fund, Est. 1996

Negaunee Public Schools Enrichment Fund, Est. 1998

Donor Advised Funds

Friends and Family of Renee Thomas Endowment, Est. 2001

Scholarships

The Betty Holman Memorial Scholarship Fund, Est. 2003

The NHS Class of 1987 Scholarship Fund, Est. 2007

The Elliot Family Memorial Scholarship Fund, Est. 2007

John Basolo NIT Service Scholarship Fund, Est. 2015

Saimi Kuivila Education Scholarship, Est. 2004

Saimi Kuivila Salutatorian Scholarship, Est. 2004

Levine Family Scholarship, Est. 1997

Negaunee Public Schools Citizenship Scholarship, Est. 1996

Negaunee Environmental Scholarship, Est. 1998

Sydney W. Northey Scholarship Fund, Est. 2000

Raymond Pajula Scholarship Fund, Est. 2002

The Dr. W. William & Dorothy A. Sivula Scholarship Fund, Est. 2003

St. Paul's School Commemorative Scholarship Fund, Est. 1998

Waino and Joanne Liuha Scholarship Fund, Est. 2007



Gwinn Area Community Fund

Provides funding for projects and programs to benefit the people of the Gwinn-Sawyer Area.

Unrestricted

Gwinn Area Community Fund, Est. 2002

Gwinn Area Community Fund Operating, Est. 2003

Field-of-Interest Funds

Gwinn Area Community Fund Operating Endowment, Est. 2003

The William & Mildred Andrews Youth Fund, Est. 2003

Designated Funds

The Gwinn Community Schools Alumni Fund, Est. 2005

The Gwinn Area Community Schools and Brian Watson Excellence in Education Day Endowment, Est. 2004

Scholarships

Philip A. Spade and Ruth M. Spade Scholarship Fund, Est. 2015

Bernadette Reider Legacy

As a twin and the last of 12 children, Colonel Bernadette L. Reider, retired United States Army Nurse Corps, understood the value of sharing and making sure there was enough for everyone. She spent her life in the service of others, first during her time in the military where she served her country as a nurse during three wars: World War II, Korea, then in Viet Nam. Her care and compassion for others during horrific battles led her to be honored with many medals and to be included in The Women in Military Service for America (WIMSA) located in Arlington National Cemetery. It's the first national memorial honoring women who have served in the armed forces.



Her service to others didn't end there. After retiring from the military, colonel Reider came home to care for her elderly mother, and after her mother's passing, she continued to care for and look after her siblings, the oldest of which was 15 years her senior. While it's easy to list her accomplishments and accolades, (of which there are many) Reider's legacy was more than what you could put on a piece of paper. Her compassion for others shined through her everyday life, whether it was her weekly volunteering at Marquette general Hospital or how she made sure there were pasties for funerals and other functions at St. Christopher's Catholic Church.



The epitome of a hero, Reider spent her life first in the service and care of all of us. She was known for her love of animals and often left food out for chipmunks.

That was the legacy of her life, but in her death she was equally generous. Through her life insurance policy, she left three endowment funds to the Community Foundation of Marquette County that will continue to perpetuity. Her choice of benefactors represent those she was dedicated to helping.

UPAWS received \$390,000 and St. Christopher Church received \$190,000 for their endowed CFMC funds. Her final endowment of \$560,000 provides scholarships to graduating high school seniors who plan to pursue a nursing degree. Her hope was that this scholarship would go to someone who planned to serve as a military nurse. She will be missed, but her legacy will endure.

An Easy Gift to Make

A charitable bequest is a bequest written in a Will or Trust that directs a gift to be made to a qualified exempt charity when you pass away. One benefit of a Charitable Bequest is that it enables you to further the good work of an organization you support long after you are gone. Better yet, a Charitable Bequest can help you save estate taxes by providing your estate with a charitable deduction for the value of the gift. With careful planning, your family can also avoid paying income taxes on the assets they receive from your estate.

What Legacy will you leave?

Making a bequest to the Community Foundation of Marquette County is an easy way to transfer cash, appreciated stocks or bonds, real or personal property, or other assets. With assistance from your estate or financial advisor, we can recommend the most tax efficient types of assets to give through your will.

Legacy Society Members

Susan G. Boback
Stu and Bonnie Bradley
Brad Canale
Mark Canale
Michael and Emily Coyne
Susan Schenk Drobny
Robert B. and Rosemary K. Glenn
Barbara Hammerberg
Carl and Lynne Hammerstrom
Greg and Joann van Hartesvelt
Nheena Ittner
John and Pauline Kiltinen
John E. Maki
Don and Barbara Mourand
Al Nelson
Bob Cowell and Kathleen Olivier
Christine Pesola
Mike and Joanne Roy
Ken and Tami Seavoy
Mark and Christine Troudt
James Wagner

27 Years of Giving

Over 1 million

Paul F. Blewett Trust
Eagle Mine
Great Lakes Center for Youth Development
Col. Bernadette L. Reider
W.K. Kellogg Foundation

\$500,001 to 1 million

Council of Michigan Foundations
Mr. and Mrs. David Wills

\$250,001 to \$500,000

Barbara Hammerberg
Reijo Aho Estate
Robert and Loraine Washburn Trust

\$100,001 to \$250,000

Mr. Brad Canale
Charles Stewart Mott Foundation
Mr. Charles C. Haffner III
Mark and Christine Trout
Marquette General Hospital
Paula and Jeff Nelson
Dr. and Mrs. Milton Soderberg

\$50,001 to \$100,000

Anonymous
American Enterprise Investment Services
Mr. William Baubie
Mr. & Mrs. Henry T. Chandler
Cliffs Natural Resources
Mrs. Anne Haffner
Scott L. Holman Family
Ishpeming School District
Range Bank
Snyder Drug Fund for the Benefit of Bay Cliff
Paul H. Townsend Jr. and Elizabeth W. Townsend
Upper Peninsula Animal Welfare Shelter
Upper Peninsula Medical Center

\$25,001 to \$50,000

Anonymous
Stanton and Jean Armour
AS & CW Fund
Phyllis A. Aurich
Mr. Thomas Baldini
Dr. Gail P. Brayden MD
Mrs. Helen D. Bronson
James H. Campbell
Craig Coccia and Kellie Holmstrom
Martha and Mike Conley
Murray and Pixie Dodge
Carl & Melissa Eiben
Lon L. and Lynn M. Emerick
Marty Eskalinen
The Frazier Fund, Inc.
Robert B. and Rosemary K. Glenn
Dr. Elisha Greifer
Michael S. Grossman, M.D.
Lois A. Hamel
Jed J. Jacobson DDS, MS, MPH
John and Mary Anne Kublin
Saima E. Kuivila
Waino Liuha
Mary W. Lunt
Michigan Nonprofit Association
National City Bank
Ms. Shirley L. Northey
Raymond L. Pajula
Peter White Public Library Development Fund
C. John and Anne E. Peterson
Phyllis and Max Reynolds Foundation
Leino and Clarice Pynnonen
June M. Schaefer
Susan Schenk Drobny
Shorebank Corporation
Mr. Howard B. Simpson
Mrs. Dorothy Sivula
Dr. & Mrs. Craig Stien
Tom and Patti Tourville
Upper Peninsula Power Company
Mr. John W. Watling III
The Watling Foundation
We Energies Foundation
Wells Fargo Bank Michigan, N.A.
Women's Center

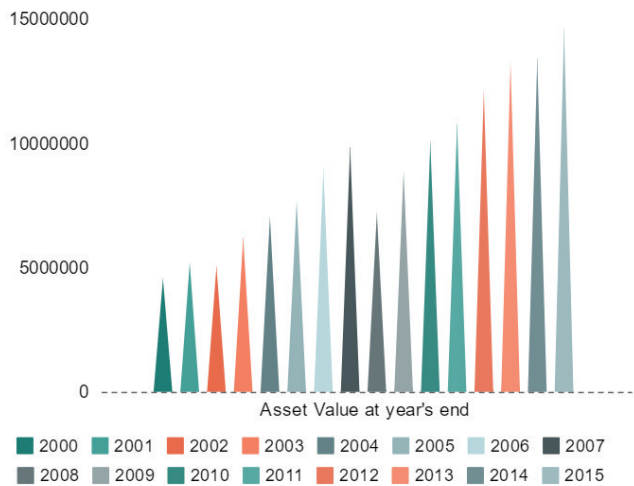
27 Years of Giving

\$10,000 to \$25,000

Anonymous
Michael & Sue Altmann
American Endowment Foundation
Ameritech
Betty & Virgil Anderson
Anonymous
Mr. & Mrs. Edward Arens
Cathy Argall
John and Mary Argeropoulos
Bay Cast Technologies, Inc.
Dr. and Mrs. David B. Bingham
Blue Cross Blue Shield of Michigan Foundation
Bresnan Communications Company
Ralph and Fanny Brown
Mr. Clifford W. Browning
Mr. James H. Campbell
Marie Juhola Chiltan
The Cliffs Foundation
Dr. Robin D. Cook
Bob Cowell and Kathleen Olivier
Mrs. Shirley Crimmins
Ms. Natalie C. Culley
Kenneth and Maura Davenport
William & Kathy Davis
Robert and Kathryn DellAngelo Family Fund
Mr. Thomas H. Dixon
Mr. Wesley M. Dixon Jr.
Dave & Donna Dompierre
Pryse and Louise Duerfeldt
James A. and Dorothy C. Fegan
Fred Waara Chapter of Trout Unlimited
Betty Goodman in memory of Bert Gardner
Gwinn-Sawyer Area Chamber of Commerce
Carl and Lynne Hammerstrom
Mr. and Mrs. R.D. Hansen
The Janet Haynes and Erin Brooks Donor
Advised Fund
Mr. and Mrs. Charles H. Hodges IV
Honor Credit Union
Mr. Marshall Hornblower
Mr. Robert Hunter
Dr. Alan and Mary Hunter
JM Longyear Heirs
Larry and Violet Joseph
Keweenaw Bay Indian Community
Robert & Rena Koskey
Douglas and Elizabeth Larson
William and Carol LaVallie
Lions Club of Negaunee
Marquette Community Federal Credit Union
Marquette Mountain Racing Team
Marquette West Rotary Kids Cove Endowment
Fund
mBank
Mr. Theodore A. McGraw
Mrs. Donald McLennan
Mr. and Mrs. James T. McMillan II
Colin and WooSpeed McNaughton
The Mining Journal
Don and Barbara Mourand
Mr. & Mrs. James Nardi
Negaunee Invitational Basketball Tournament
Tom and Sue Noren
Patronicity
Ms. Christine C. Pesola
Planned Parenthood of West and Northern
Michigan
Ray & Peg Hirvonen Charitable Foundation
Republic Pharmaceuticals
Mrs. Phyllis Reynolds
Helen N. Romeli
Betsy Rumely
Thomas Schacht and Cynthia Prosen
Ms. Kathleen Scutchfield
Dr. Nancy Wiseman Seminoff
The Shiras Institute
Christine (Pohala) Simonen
Mr. & Mrs. Daniel Sise
Mr. Charles P. Smith
James & Betty Steward
The Power Foundation
Mr. John M. Thomas
Mr. and Mrs. David Thomson
Mr. Henry C. Thurner
Mrs. Anna Tinetti
The James F. Tobin Jr. Family
Tony Hawk Foundation
Trimedia Environmental & Engineering
Services, LLC
TruNorth Federal Credit Union
Richard H. Turner Jr.
United Way of Marquette County
UPPCO / WPS Foundation
YMCA of Marquette County

2015 Financials

Community Foundation of Marquette County Statement of Financial Position



Assets

Current Assets:

Cash and Cash Equivalents	\$ 358,937
Investments	13,960,178
Cash Surrender Value of Life Insurance	262,377
Pledges Receivable – Current Portion	

Non-Current Assets:

Pledges Receivable – Non-Current Portion	20,000
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Total Assets \$ 14,601,492

Liabilities and Net Assets

Current Liabilities:

Accounts payable	\$ 4,538
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Total Current Liabilities 4,538

Net Assets:

Unrestricted	14,433,470
Temporarily restricted net assets	163,484

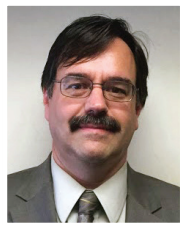
Total Net Assets 14,596,954

Total Liabilities and Net Assets \$ 14,601,492

Audited financial statements are available at the Community Foundation of Marquette County office and online: www.marquettecountycommunityfoundation.org

2015 Board of Trustees

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Jack Lenten



Vice Chair
Maura Davenport



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*Zosia Eppensteiner, Director of Finance and Administration,
Gail Anthony, Chief Executive Officer and
Shirley Wilkinson, Administrative Assistant*



community foundationSM

of Marquette County

For good. For ever.™

P.O. Box 37

Marquette, MI 49855

Phone: (906) 226-7666

www.MarquetteCountyCommunityFoundation.org

Lifting Up Our Communities