Mission Statement

We strive to strengthen the lives of our people by engaging donors in philanthropy and developing the community’s permanent endowment now and for generations to come.

Community Foundation of Marquette County 2016 Big Picture

TOTAL COMMUNITY FOUNDATION ASSETS
$15,359,248

NEW FUNDS ESTABLISHED
8

FUNDS IN TOTAL
153

AFFILIATES
3

TOTAL GRANTS
$737,067

TOTAL GIFTS TO COMMUNITY FOUNDATION
$907,904

28 Years of Local Philanthropy
over $6.1 million in grants and scholarships awarded since 1988

Grantmaking Trends

- Animals $106,254.28
- Education $88,414.32
- Sports and Recreation $7,249.55
- Arts and Culture $19,474.12
- Health $114,179.05
- Public Affairs/Society Benefit $36,039.58
- Religion $3,510.73
- Youth Development $102,500
- Employment $1,000
- Human Services $9,175
- Environment $186,943.34

Environment $186,943.34

Animals $106,254.28

Health $114,179.05

Youth Development $102,500
Dear Friends,

What a journey we've been on the past 29 years! In 1988 several visionary community leaders started the Marquette Community Foundation. Their dream was to create a permanent community endowment—one that would be built over time by gifts and bequests from individuals, families and organizations. Now, almost 30 years later, that dream is still being realized.

Today, it is our continuing mission to enhance the lives of all Marquette County citizens by providing funding to programs that support nonprofits in every corner of the County.

We are people who believe in people. Our approach is driven by community need and the belief in people’s potential to improve the quality of life for everyone. The Community Foundation of Marquette County collaborates with local nonprofit organizations to maximize positive impact in our communities.

Our founders charted the course we follow today and, as this fiscal year 2016 report shows, we have much to celebrate: $907,904 in gifts received, $737,067 in grants made, and 8 new funds established. Our assets as of September 2017 total over $16,000,000! Together, we have been moving philanthropy forward in so many positive ways. We hope you will continue on the journey with us.

Sincerely,

Maura Davenport, Board Chair
Gail Anthony, CEO
<table>
<thead>
<tr>
<th>Organization Name</th>
<th>Support Amount</th>
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<td>YMCA of Marquette County</td>
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**Warming Hut Opens at Blueberry Ridge Ski Area**

In January 2016, a ribbon-cutting ceremony took place for the new Warming Hut at Blueberry Ridge Cross County Ski Area in Sands Township. In 2014, an $83,700 U.S. Land and Water Conservation Fund grant was awarded to Sands Township. The grant required a 50% local match. Volunteers from the Superiorland Ski Club solicited donations from numerous businesses and individuals.

The Community Foundation of Marquette County made a $4,000 grant to the ski club to help in its endeavors. "This warming hut is intended to encourage folks to enjoy winter and make use of the beautiful trails at Blueberry Ridge." said Debby Muskovitch, co-chair of the Blueberry Ridge Warming Hut Committee, along with Pam Fjeldheim.

**Foundation Supports Healthy Living Education with $84,500 Grant**

The Community Foundation received an $84,500 grant from the Michigan Health Endowment Fund. The grant was used to support the PE-Nut UP (Phys Ed and Nutrition in the UP) program run by MARESA to provide nutrition and physical activity education for elementary students attending schools that do not meet the threshold of a minimum of 50% free/reduced lunch eligibility in Marquette County. The Physical Education and Nutrition in the Upper Peninsula (PE-Nut UP) Program is ongoing for MARESA, but the PE-Nut UP Expansion Project (P.E.P.) was new for the Community Foundation of Marquette County and MARESA.

This project was implemented to increase the consumption of fruits and vegetables and to increase the amount of physical activity in youth from Gwinn, Marquette, Negaunee, and N.I.C.E. school districts. The PEP program provided nutrition and physical education lessons in 41 classrooms to a total of 1,135 kindergarten, second and fourth grade students at the seven elementary schools in Marquette County. Students received five Healthy Classrooms, Healthy Schools nutrition lessons with food sampling. A trained nutrition educator provided the lessons. Physical activity was also incorporated into each lesson and teachers were encouraged to use FitBits activities during the school day as "brain breaks". The parent engagement activities (PEA's) held at each elementary school in the program allowed for the P.E.P. program's healthy message and snacks to reach approximately 900 parents based on healthy snack numbers provided at the events.
# 2016 Community Foundation Volunteers

*It takes each of us to make a difference for all of us.* – Jackie Mutcheson

We are for the community and by the community. Thank you to our volunteers who contribute time and expertise to our work.

## Annual Celebration Committee
- Jim Hewitt – Chair
- Maura Davenport
- Anne Giroux
- Judy Vonck
- Deborah Veihnt

## Finance Committee
- Tom Humphrey – Chair
- Bob Cowell
- Laura Provost
- Don Mourand
- Karl Weber
- Jack Lenten
- Anne Giroux
- Gary Nelson

## Marquette Area Community Fund
- Judy Vonck – Chair
- Patricia Davis
- Lisa Jahnke
- Peggy Weber

## Greater Ishpeming Community Fund
- James Steward – Chair
- Marilyn Andrew
- Shannon Edmark
- Anne Giroux
- Ginny Graybill
- James Kippola
- Gary Nelson
- Terri Smith
- Ruth Warner
- Kristin Thornton

## Personnel Committee
- Tom Vear – Chair
- Jack Lenten
- Fred Taccolini
- Jim Hewitt
- Deborah Veihnt
- Maura Davenport

## Marketing and Development Committee
- Don Mourand – Chair
- Susan Wideman-Schaible
- Anne Giroux

## Negaunee Community Fund
- Jack Lenten – Chair
- Jeremy Hosking
- Marybeth Kurtz
- Connie Lori
- Don Mourand
- Greg Toutant
- Linda Turri
- Susan Wideman-Schaible
- Dawn Adams
- Amanda Kerry
- Gene Pellinen
- George Sedlacek
- Sean O'Donnell

## Grants Committee
- Maura Davenport – Chair
- Margi Mallo
- Chris Zenti
- Judy Vonck
- Martha Conley
- Nancy Wiseman Seminoff
- Deborah Veihnt
- Jim Hewitt
- Jon Becker

## Nominating Committee
- Jim Hewitt – Chair
- Maura Davenport

## Community Advised Fund of Big Bay Advisory Committee
- Bob Cowell
- Kathleen Olivier
- Guy McGladdery
- Dawn McGladdery
- Robert Martin
- Natalie Martin
- Carolyn Raffensperger

## Negaunee Community Fund
- Jeanette Maki – Chair
- Mark Breit
- Jill Paris
- Brian Veale
- Sally Searle
- Mike Prokopowicz
- Leland Nellist, Sr.
- Lynn Rodgers

## Community Advised Fund of Big Bay Advisory Committee
- Carrie Pearson – Advisor
- Sierra Pearson – Chair
- Grace Emmendorfer
- Anna Garrow
- Sierra Bentti
- Aspen Talsma
- Zita Jameson
- Lian Darr
- Aaron Pap
- Ian Bek
- Amanda Matznick
- Alexis Carriere

## Gwinn Community Fund
- Jeanette Maki – Chair
- Mark Breit
- Jill Paris
- Brian Veale
- Sally Searle
- Mike Prokopowicz
- Leland Nellist, Sr.
- Lynn Rodgers

## Marquette Youth Advisory Committee
- Carrie Pearson – Advisor
- Sierra Pearson – Chair
- Grace Emmendorfer
- Anna Garrow
- Sierra Bentti
- Aspen Talsma
- Zita Jameson
- Lian Darr
- Aaron Pap
- Ian Bek
- Amanda Matznick
- Alexis Carriere
Within Marquette County are several communities that have their own foundations, but are still part of Community Foundation of Marquette County. For over 20 years Community Foundation of Marquette County has supported three geographic affiliate funds: Negaunee Area Community Fund, Greater Ishpeming Area Community Fund and Gwinn Area Community Fund. These funds bring together the best thinking of local leadership to meet community needs and opportunities in the most strategic and efficient way possible. The Community Foundation manages the assets while advisory committees from each respective community review grant proposals and recommend funding. Marquette Area Community Fund works closely with affiliate funds. We are all in community philanthropy together.
<table>
<thead>
<tr>
<th>Scholarship Name</th>
<th>Amount</th>
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<tr>
<td>Andy Nault Memorial Scholarship</td>
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<td>Anna L. Tobin Scholarship</td>
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<td>Bernadette Reider Scholarship</td>
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<td>Evergreen Award of Marquette County Scholarship</td>
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<td>Excellence in Education Week Endowment</td>
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<td>Scholarships and Professional Development Award</td>
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<td>Father Vincent L. Ouellette Scholarship</td>
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<td>Gerald J. Anderson Scholarship</td>
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<td>Jeff and Paula Nelson Fund:</td>
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<td>Susan Chinn Scholarship</td>
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<td>Edna Arsenault Scholarship</td>
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<td>Gordon Chinn Scholarship</td>
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<td>John M. Croze Memorial Scholarship</td>
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<td>The Francine L. Malindzak Scholarship</td>
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<td>The Fred Waara Chapter of Trout Unlimited/ Cynthia Kitzman-Fred Waara Memorial Scholarship</td>
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<td>The Schenk Legacy Scholarship</td>
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<td>Westwood High School Scholarship</td>
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Community Foundation of Marquette County distributed over $125,000 in scholarships!
A new scholarship fund at the Community Foundation of Marquette County will help local students receive a college education and carry on the legacy of the late Dr. Mark Ulrickson, a Marquette ophthalmologist, Ishpeming native, and supporter of the Big Brothers Big Sisters program.

The Mark Ulrickson Memorial Scholarship Fund will present $1,000 annually to a Marquette County graduating senior who excels academically and demonstrates financial need. Preference will be given to students who have participated in the Big Brothers Big Sisters program, as well as to those who are enrolling at Northern Michigan University.

Dr. Ulrickson, who passed away in October 2016, served as a Big Brother for seven years and was also a financial supporter of the program. His children, Joy La Prade, Peter Ulrickson, Juliann Ulrickson and Valerie Aalto, along with their spouses, chose to establish the scholarship in his memory.

“Our father cared about the success and well-being of the Marquette County community and looked for opportunities to support local children and families in need,” they said. “We hope this scholarship fund will continue the work he started and make a difference in the community where he invested so much of his time, money, energy and love.”

Born and raised in Ishpeming, Dr. Ulrickson served in the U.S. Marine Corps before returning to Marquette to earn a biochemistry degree at Northern Michigan University. After completing medical school at Michigan State University, he served for many years as an ophthalmologist in the U.S. Navy before entering private practice and returning to Marquette.
Marquette Funds

Unrestricted Funds

Unrestricted funds meet emerging needs and opportunities. Donors place no restrictions on how the funds are used, leaving discretion to The Community Foundation of Marquette County Board of Trustees. The Grants Committee evaluates all aspects of community well-being—arts and culture, economic development, education, environment, health and human services and awards grants to meet the communities changing needs.

Cary and Sharon Bjork Family Fund, Est. 2014
Fund For Marquette, Est. 1993
Marquette Area Community Fund – Operating, Est. 2016
Pam Benton Memorial, Est. 2016
Raymond J. Jason Memorial Fund, Est. 1997
Robert & Lottie Clark Fund, Est. 2002
Rod and Holly Aldrich Family Fund; Est. 2016
Stien Family Fund, Est. 1996

Field-of-Interest Funds

Donor specifies a purpose or an area of interest, such as the arts or aging or at-risk youth for which the funds are distributed. The Foundation awards grants from these funds to address identified needs within those areas.

Arts Fund, Est. 1990
City Skateboard Park Fund, City of Marquette Special Projects Est. 2011
Community Environmental Monitoring Program, Est. 2012
Education Enhancement Fund For Marquette Area Public Schools Elementary Students, Est. 1995
Elderly Fund, Est. 1990
Exchange Club of Marquette Fund, Est. 1995
Fred and June Schaefer Legacy Fund for Persons with Special Needs, Est. 2001
George W. Romney Volunteer Fund, Est. 1997
Health and Wellness Fund, Est. 1992
Helen Campbell Schillinger Youth Music Fund, Est. 1994
Operating Endowment, Est. 1998
Paul F. Blewett Legacy Funds, Est. 2010
Seavoy Family Fund, Est. 1995
The Johanna Pohjala Fund for Weavers, Est. 2003
Unsung Heroes Fund, Est. 2005
Women’s Center, Inc., Est. 1996
Youth Fund for Marquette, Est. 1990
Zonta Club Fund, Est. 1996

Designated Funds

Donors identify specific charities or special projects to receive grants from designated funds. The foundation staff manages the annual distribution of funds.

Bernadette Reider’s St. Christopher’s Catholic Church Designated Fund, Est. 2001
The Clark Lambros Beach Park Fund, Est. 2016
Eagle Mine Technical Middle College Endowment Fund, Est. 2015
Excellence in Education Week Endowment Fund, Est. 1997
Homelessness Prevention Endowment, Est. 2002
Robert Eric Daniel Soderberg Fund, Est. 1994
Snyder Drug Fund for the Benefit of Bay Cliff, Est. 2004
Agency Endowment Funds
Non-profit organizations establish agency endowment funds to provide for future funding of the organization.

Big Brothers/Big Sisters Agency Fund, Est. 2006
City Gift Program Endowment, Est. 2016
Great Lakes Center for Youth Development, Est. 2001
Great Lakes Center for Youth Development Technical Assistance Fund, Est. 2006
Kids Cove Endowment Fund, Est. 1997
Marquette County Fair, Est. 2011
Marquette County Health Department Fund, Est. 1994
Marquette Junior Hockey Fund, Est. 2010
Marquette Symphony Orchestra Fund, Est. 1999
Medical Care Access Coalition Inc. Fund, Est. 2002
Minde Glenn Browning Endowment Fund, Est. 1999
Peter White Public Library Development Fund, Est. 2002
Planned Parenthood Northern Michigan Fund, Est. 1998
Powell Township Education Fund, Est. 2000
Roman Catholic Diocese of Marquette Endowment Fund, Est. 2001
Stephen Blondeau Memorial Fund, Est. 1997
Superior Watershed Partnership, Est. 1997
Teaching Family Homes, Est. 2010
The Upper Peninsula Children’s Museum, Est. 1997
United Way of Marquette County Endowment Fund, Est. 2004
UPAWS Agency Fund, Est. 2005
Upper Peninsula Environmental Coalition, Est. 1994
Upper Peninsula Land Conservancy Stewardship Agency Fund, Est. 2002
YMCA Agency Fund, Est. 2002

Scholarship Funds
Donors establish these funds to help students achieve their educational goals through scholarship awards.

Barbara Hammerberg Memorial Scholarship Est. 1998
Evergreen Award of Marquette County Scholarship Fund, Est. 1998
Francine L. Malindzak Memorial Scholarship, Est. 2004
Leah Andrews Choral Scholarship Fund, Est. 1990
Mark Ulrickson Memorial Scholarship Fund, Est. 2016
Marquette Senior High School Class of 1977 Scholarship, Est. 1997
Meggan Eiben Memorial Scholarship, Est. 1996
Naval Mobile Construction Battalion 25 Memorial Scholarship Fund, Est. 2002
Bernadette Reider Scholarship Fund, Est. 2001
The Bernhardt L. Pederson Scholarship Fund, Est. 2006
The Fred Waara Chapter of Trout Unlimited/Cynthia Kitzman-Fred Waara Scholarship Memorial Fund, Est. 2002
The Schenk Scholarship Legacy Fund, Est. 2001

Donor Advised Funds
The donor actively participates in the grantmaking process by recommending to the Foundation Board the purpose and/or organization(s), which might receive the annual income.

Christine Pesola Donor Advised Fund, Est. 2015
The DellAngelo Family Fund, Est. 2004
Emerick Family Fund, Est. 2001
Emil and Elizabeth Vajda Charitable Endowment, Est. 2014
Friends of Presque Isle Park Playground Fund, Est. 2011
Huron Mountain Club Fund, Est. 1999
The Janet Haynes and Erin Brooks Fund, Est. 2005
The Karl Sten and Leah McCabe Fund, Est. 2005
Mark and Christine Troudt Donor Advised Fund, Est. 2014
Martha and Michael Conley Family Fund, Est. 2002
Reijo Aho Fund, Est. 1997
Robert Cowell and Kathleen Olivier Donor Advised Fund, Est. 2015
TriMedia Foundation, Est. 2000
Wiseman Donor Advised Fund, Est. 2005
Greater Ishpeming Area Community Fund

Provides funding for projects and programs for the people within the greater Ishpeming areas, which includes the City of Ishpeming, Republic, Champion and Michigamme and the townships of Ishpeming, Tilden, Ely, and Humboldt.

**Unrestricted**
- Ishpeming Community Fund, Est. 1994
- Greater Ishpeming Area Community Fund Operating

**Field-of-Interest Funds**
- Greater Ishpeming Area Community Operating Endowment Fund, Est. 2000
- Youth Fund for Greater Ishpeming Area, Est. 1996

**Designated**
- The Norman and Dolores Jacobson Family Music Endowment, Est. 2004
- The Charles and Lois Smith IHS Sports Endowment Fund, Est. 2006
- The Martha Konster Christensen Youth Ministry Endowment Fund, Est. 2006

**Agency Funds**
- Ishpeming School District Alumni Agency Fund, Est. 1999
- Ishpeming School District Educational Fund, Est. 1996

**Donor Funds**
- Holman Family Fund, Est. 2002

**Scholarships**
- Gerald J. Anderson Scholarship Fund, Est. 2002
- The Bob Hart/Bill Tuohimaa Memorial Scholarship Fund, Est. 2001
- Ishpeming High School Student Citizenship Scholarship, Est. 1998
- Walter J. Crimmins Scholarship Fund, Est. 1999
- John M. Croze Memorial Scholarship, Est. 2014
- Matt Davidson Memorial Scholarship, Est. 2017
- Patricia S. DeVold Scholarship Fund, Est. 1998
- The Paul W. and Pearl K. Goodman Music Scholarship Fund, Est. 1998
- The William and Jean Hocking Memorial Scholarship Fund, Est. 2003
- Carolyn Lalas Music Scholarship Endowment Fund, Est. 1996
- Douglas and Elizabeth Larson Scholarship Fund, Est. 1999
- William B. Larson Memorial Scholarship, Est. 2016
- Henrietta Nardi Scholarship Fund, Est. 2012
- Andy Nault Memorial Scholarship Endowment Fund, Est. 1996
- Jeff and Paula Nelson Fund, Est. 2009
- Independent Order of Odd Fellows Turn-Around Scholarship, Est. 1997
- Fr. Vincent L. Ouellette Scholarship Endowment Fund, Est. 1998
- Mossimo James Romeli Memorial Scholarship Endowment Fund, Est. 2002
- The Dr. William “Bee” Sivula Scholarship Fund, Est. 2001
- Stuart L. Sundblad Memorial Scholarship Endowment Fund, Est. 1998
- Anna L. Tobin Scholarship Endowment Fund, Est. 1998
- Westwood High School Scholarship Fund, Est. 1996
Negaunee Area Community Fund

Provides funding for projects and programs to benefit the people of the City of Negaunee, as well as the associated townships within the area served by the Negaunee Public Schools.

**Unrestricted**
- Negaunee Community Fund, Est. 1994
- Negaunee Area Community Fund Operating

**Field-of-Interest Funds**
- Negaunee Area Community Fund Operating Endowment, Est. 2000
- Youth Fund for Negaunee Community Fund, Est. 1996
- Negaunee Lions Community Enrichment Fund, Est. 1996
- Negaunee Public Schools Enrichment Fund, Est. 1998

**Designated**
- Friends and Family of Renee Thomas Endowment, Est. 2001

**Agency Funds**
- Ishpeming School District Alumni Agency Fund, Est. 1999
- Ishpeming School District Educational Fund, Est. 1996

**Scholarships**
- The NHS Class of 1987 Scholarship Fund, Est. 2007
- The Elliot Family Memorial Scholarship Fund, Est. 2007
- John Basolo NIT Service Scholarship Fund, Est. 2015
- Saima Kuivila Education Scholarship, Est. 2004
- Saima Kuivila Salutatorian Scholarship, Est. 2004
- Levine Family Scholarship, Est. 1997
- Negaunee Public Schools Citizenship Scholarship, Est. 1996
- Negaunee Environmental Scholarship, Est. 1998
- Sydney W. Northey Scholarship Fund, Est. 2000
- Raymond Pajula Scholarship Fund, Est. 2002
- The Dr. W. William & Dorothy A. Sivula Scholarship Fund, Est. 2003
- St. Paul’s School Commemorative Scholarship Fund, Est. 1998
- Waino and Joanne Liuha Scholarship Fund, Est. 2007
- Rudy and Darley Kemppainen Scholarship Fund, Est. 2016

Gwinn Area Community Fund

Provides funding for projects and programs to benefit the people of the Gwinn-Sawyer Area.

**Unrestricted**
- Gwinn Area Community Fund, Est. 2002
- Gwinn Area Community Fund Operating, Est. 2003

**Field-of-Interest Funds**
- Gwinn Area Community Fund Operating Endowment, Est. 2003
- The William & Mildred Andrews Youth Fund, Est. 2003

**Designated**
- The Gwinn Community Schools Alumni Fund, Est. 2005
- The Gwinn Area Community Schools and Brian Watson Excellence in Education Day Endowment, Est. 2004

**Scholarships**
- Philip A. Spade and Ruth M. Spade Scholarship Fund, Est. 2015
An Easy Gift to Make

A charitable bequest is a bequest written in a Will or Trust that directs a gift to be made to a qualified exempt charity when you pass away. One benefit of a Charitable Bequest is that it enables you to further the good work of an organization you support long after you are gone. Better yet, a Charitable Bequest can help you save estate taxes by providing your estate with a charitable deduction for the value of the gift. With careful planning, your family can also avoid paying income taxes on the assets they receive from your estate.

What Legacy will you leave?

Making a bequest to the Community Foundation of Marquette County is an easy way to transfer cash, appreciated stocks or bonds, real or personal property, or other assets. With assistance from your estate or financial advisor, we can recommend the most tax efficient types of assets to give through your will.

Legacy Society Members

Susan G. Boback
Stu and Bonnie Bradley
Brad Canale
Mark Canale
Michael and Emily Coyne
Susan Schenk Drobny
Robert B. and Rosemary K. Glenn
Barbara Hammerberg
Carl and Joann van Hartesvelt
Nheena Ittner
John and Pauline Kiltinen
John E. Maki
Don and Barbara Mourand
Al Nelson
Bob Cowell and Kathleen Oliver
Christine Pesola
Mike and Joanne Roy
Ken and Tami Seavoy
Mark and Christine Troudt
James Wagner
Community Events

Each year, Community Foundation of Marquette County organizes a number of community events that are held throughout the Marquette County area. The purpose of these events is to raise awareness and provide financial support for important community programs and services. With the support and participation from individuals, businesses and local communities, these events allow the Foundation to provide funding for important county initiatives as well as build endowments of existing funds.

**Fall Events**

- **Annual Celebration**
- **Financial Advisors Luncheon**

**Winter Events**

- **Night at the Diner**
- **Blind Groundhog Beer Sampling**

**Spring/Summer Event**

**Grant Distribution**
The annual grant distribution is held jointly with all Community Foundation affiliates. Community funds generated through a multitude of local donor gifts produce funds for Big Bay, Gwinn, Ishpeming, Negaunee and Marquette and are distributed for a number of varied projects and programs.
2016 Donors

“We make a living by what we get. We make a life by what we give.” – Winston S. Churchill

Anonymous
Mrs. Valerie Aalto
Ms. Grace Aaltosonenbaum
Mrs. Lorna Addison
Mr. and Mrs. Mark Aho
AHWC Development Inc
Mr. and Mrs. Rodney Aldrich
Amazon Smile Foundation
American Endowment Foundation
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Greater Ishpeming Area Community Fund
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Mr. George La Prade
Ms Tara Laase-McKinney
Col. and Mrs. George LaBlonde
2016 Financials

Assets

**Current Assets**
- Cash and Cash Equivalents: $541,426.00
- Investments: $14,553,749.00
- Cash Surrender Value of Life Insurance: $264,073.00

Total Assets: $15,359,248.00

Liabilities and Net Assets

**Current Liabilities**
- Accounts Payable: $5,316.00

Total Current Liabilities: $5,316.00

**Net Assets**
- Unrestricted: $15,125,355.00
- Temporarily Restricted: $228,577.00

Total Net Assets: $15,353,932.00

Total Liabilities and Nets Assets: $15,359,248.00

Audited financial statements are available at the Community Foundation of Marquette County office and online: www.cfofmc.org
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Vice Chair—Anne Giroux
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